



Shri K. Chandrashekar Rao
Hon'ble Chief Minister



Shri K. T. Rama Rao
Hon'ble Industries Minister

Industrial Growth Report

2014-2023



Index

Minister's Message	3
Economic Growth	4
TS-iPASS	5
Invest Telangana	6
Telangana State Industrial Infrastructure Corporation (TSIIC)	8
Pharma and Life Sciences	9
Food Processing	11
Aerospace and Defence	14
Automotive & EV	16
Handlooms & Textiles	18
Logistics	20
Retail and eCommerce	22
Design	23
MSME	24
Telangana State Leather Industries Promotion Corporation Limited (TSLIPC)	25
Telangana State Trade Promotion Corporation (TSTPC)	26
Sugar Department	27
Research and Innovation Circle of Hyderabad (RICH)	29
Telangana Industrial Health Clinic Ltd. (TIHCL)	30
Digital Employment Exchange of Telangana (DEET)	31
Telangana Social Impact Group (T-SIG)	33
Contacts	35

Minister's Message



Telangana completes 9 years of its formation this June and its growth story so far has been a remarkable one of tremendous transformation including many successes and accolades. Under the able leadership of Hon'ble Chief Minister Shri K. Chandrashekar Rao, we were able to become a power surplus state from a power deficient one, and a pioneer in areas such as innovation, industrial & IT growth and agricultural produce.

Our capital city of Hyderabad is now being ranked as one of the top global cities on several parameters such as dynamism, quality of living, greenery etc. For instance, Hyderabad ranked No. 1 most dynamic city in the 7th edition of JLL's City Momentum Index (CMI) 2020 amongst 130 cities across the globe. The World Economic Forum ranked Hyderabad as the World's 2nd most dynamic city after evaluating 30 global cities in 2020. Hyderabad retained top ranking amongst Indian cities in Mercer's 21st quality of Living survey in 2019, 5th year in a row. Hyderabad City bagged the prestigious World Green City Awards 2022 by International Association of Horticultural Producers (AIPH).

We are also one of the leading States in the country in Ease of Doing Business (EoDB) for past several years. Recently, Telangana was selected in India's 'Top Achievers' category in the implementation of the Business Reforms Action Plan (BRAP) 2020. Telangana has also emerged as the best performing state in promoting inclusive and sustainable economic growth and decent work for all on NITI Aayog's Sustainable Development Goals (SDG) India Index 2019.

Telangana's innovative initiatives such as T-Hub, We-Hub, TSIC, T-Works and RICH have enabled our state to become one of the 'Top Performers' in the States' Startup Ranking, 2021 released by Department for Promotion of Industry and Internal Trade (DPIIT). Telangana has also ranked No. 2 in India Innovation

Index 2021. Other initiatives of TASK and TIHCL have been recognized across the country as unique and replicable models. TIHCL concept has also been included in the revised GoI industrial policy draft.

Telangana through its flagship initiative of TS-iPASS has attracted 22,745 industries so far, investments of Rs. 2,60,060 Crs. and created employment for 17.54 lakhs people. Telangana State Industrial Infrastructure Corporation (TSIIC) has developed 109 new Industrial Parks on 35,581 acres of land during FY. 2014-23.

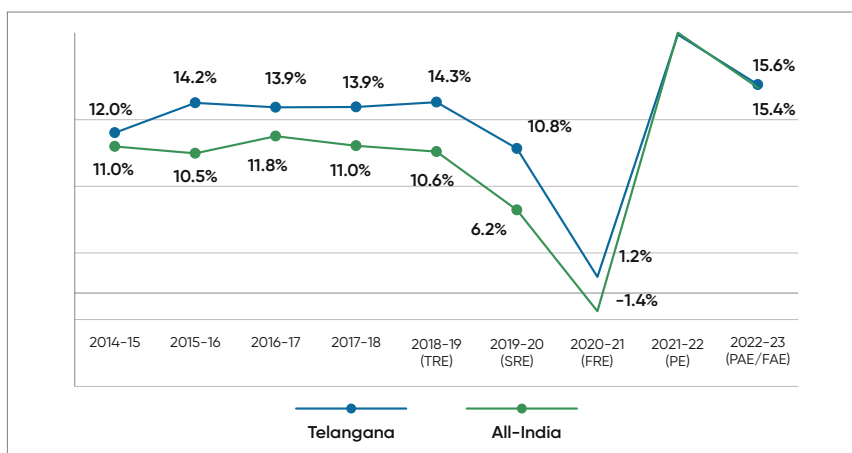
Telangana's priority sectors have been showing exemplary performance in terms of attracting new investments and employment generation. The Life Sciences sector has attracted investments worth 25,000 Crs. with employment generation of more than 4.5 lakhs since 2014. The Food Processing sector has generated investments of Rs. 6,864 Crs. leading to establishment of 3,807 units, and creation of 80,000 employment opportunities since 2014. Telangana in Aerospace & Defence sector won the Best State Award from Ministry of Civil Aviation consecutively for the third time in a row (2018, 2020, 2022), for being the Indian State with the most forward outlook towards Aerospace & Aviation sector and as one of the most cost-effective global aerospace hubs. Under EV sector, Telangana Mobility Valley (TMV) which is India's first and one-of-its-kind New Mobility focused cluster was launched in February 2023 during Hyderabad E-Mobility Week. TMV aims to attract investments of Rs. 50,000 Crs. and generate more than 4 lakh jobs in the next 5 years. In the last nine years, Handlooms & Textiles sector has attracted total investments of Rs. 6,496 Crs. with employment potential of 43,370 people.

As Telangana embarks on the 10th year of its growth and development, I wish to thank and congratulate all those who have been a part of the growth story of this Start-up State. I look forward to full support from all industries, associations and other important stakeholders so that in the coming years we can make Hyderabad and Telangana shine on the Global map.

Shri K. T. Rama Rao
Hon'ble Industries Minister

Economic Growth

Growth Rate of GDP vs GSDP at Current Prices for India and Telangana



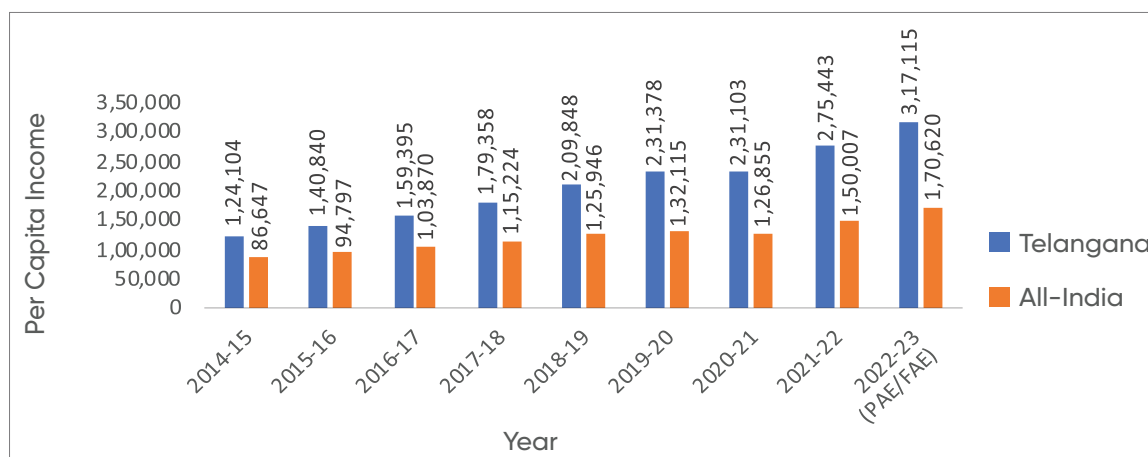
Contribution of Telangana's GSDP to India's GDP at Current Prices (in Rs. Crs.)

	2014-15	2015-16	2016-17	2017-18	2018-19 (TRE)	2019-20 (SRE)	2020-21 (FRE)	2021-22 (PE)	2022-23 (PAE/FAE)
Telangana	5,05,849	5,77,902	6,58,325	7,50,050	8,57,427	9,50,287	9,61,800	11,48,115	13,27,495
All-India	1,24,67,959	1,37,71,874	1,53,91,669	1,70,90,042	1,88,99,668	2,00,74,856	1,98,00,914	2,36,64,637	2,73,07,751
Contribution	4.1%	4.2%	4.3%	4.4%	4.5%	4.7%	4.9%	4.9%	4.9%

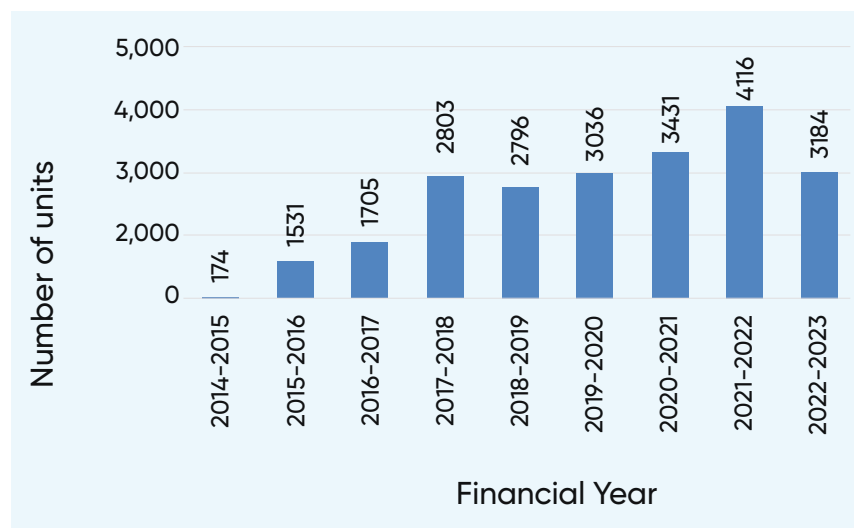
Year-on-year GSDP vs GDP at constant prices (in Rs. Crs.)

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19 (TRE)	2019-20 (SRE)	2020-21 (FRE)	2021-22 (PE)	2022-23 (PAE/FAE)
Telangana	3,89,957	4,16,332	4,64,542	5,07,946	5,57,410	6,08,401	6,41,244	6,09,927	6,76,304	7,26,670
All-India	98,01,370	1,05,27,674	1,13,69,493	1,23,08,193	1,31,44,582	1,39,92,914	1,45,15,958	1,35,58,473	1,47,35,515	1,57,60,363

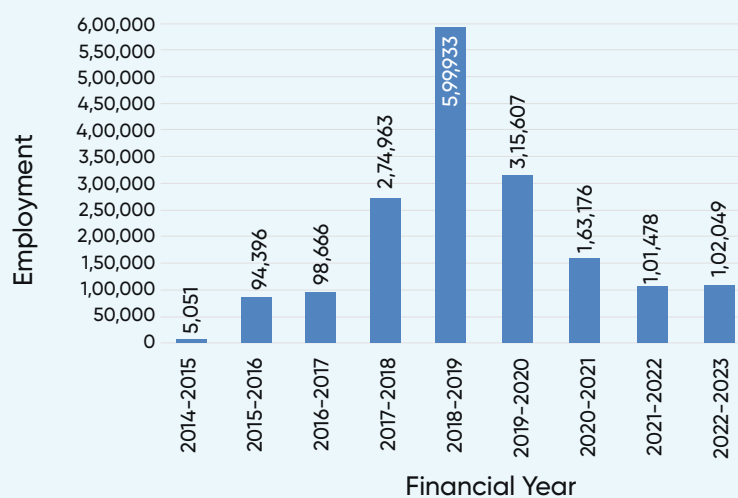
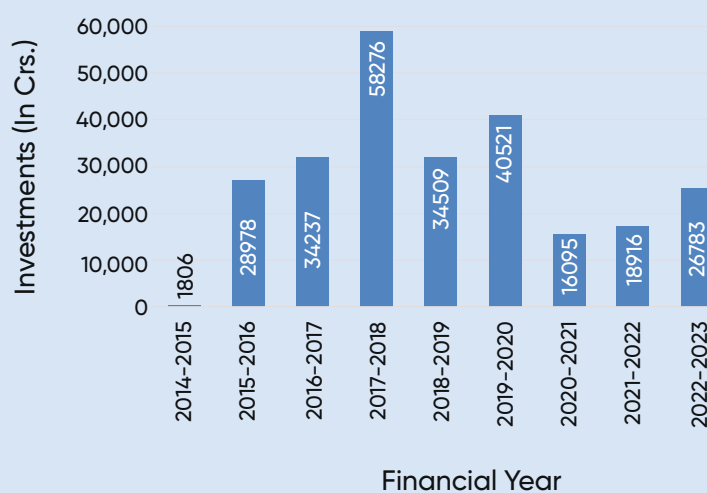
Per Capita Income at current prices Telangana vs India



Number of Approvals given under TS-iPASS



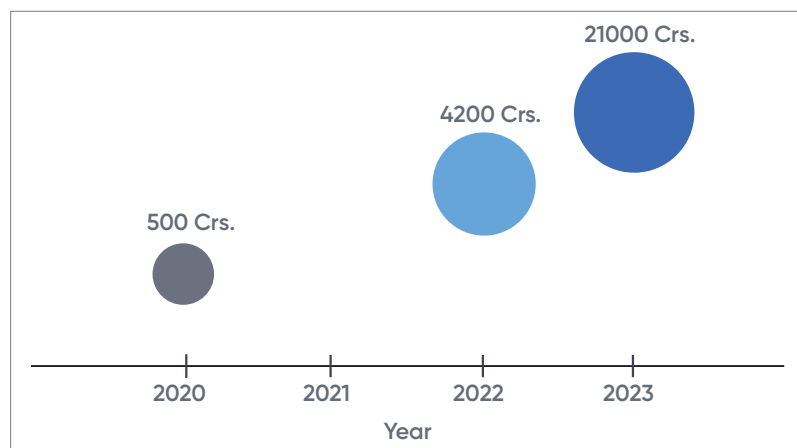
Note: Number of units are the units which have taken approvals under TS-iPASS excluding those units which have taken approvals but failed to establish their unit due to various reasons



Total Number of Approvals given under TS-iPASS			
2014-2023	No. of Units	Investments (Rs. Crs.)	Employment
	22,776	2,60,121	17,55,319

Invest Telangana

Davos Investments Announced since 2020



Focus Sectors under Invest Telangana



UK and WEF '22 Davos Visit- Hon'ble Minister and his team attend 45 business meetings, 4 roundtable meetings, 4 panel discussions while attracting investments worth over Rs. 4,200 Crs.



WEF '23, Davos – Telangana delegation bagged Rs. 21,000 Crs. of investments. The Telangana team conducted 52 Business meetings, 6 roundtable meetings and 2 panel discussions over four days of the event.

Telangana delegation's USA tour in March 2022 – The team conducted 35 Business meetings, 4 Sector Roundtables, participated in 3 large Meet & Greet events and over Rs. 7500 Crs. of investments were finalized during this visit.



Aiming to attract investments and communicate investment potential in the state, "Invest Telangana" website was launched in July 2020 by IT and Industries Minister K. T. Rama Rao, State Finance Minister Harish Rao and Energy Minister Jagadish Reddy

Launch of the Telangana Investment Advisor – TIA will be the virtual face of Invest Telangana. The chatbot will assist investors in guiding them with information required and facilitates them to explore any specific sector to Invest in Telangana



Telangana State Industrial Infrastructure Corporation (TSIIC)

Telangana State Industrial Infrastructure Corporation Limited (TSIIC) is the Nodal Agency of Government of Telangana for development of Industrial Infrastructure. Government of Telangana has earmarked about 145682.99 Acres of Government Lands for Industrial purpose notified as Industrial Land Bank.

162

Industrial Parks

38,458

acres of area in IPs

3680

Industrial units
allotted land

7806

allotment area
extent in acres

Rs. 63,125 Crs.

expected investment

2.63 Lakhs

persons employment
potential

586 SC & ST

entrepreneurs
allotted land

295 acres

allotted to SC & ST
during 2014-23

Rs. 45.95 Crs.

of land rebate to
SC & ST entrepreneurs

Rs. 10-30 Lakhs

increased rebate on
land rates for SC & ST
Entrepreneurs

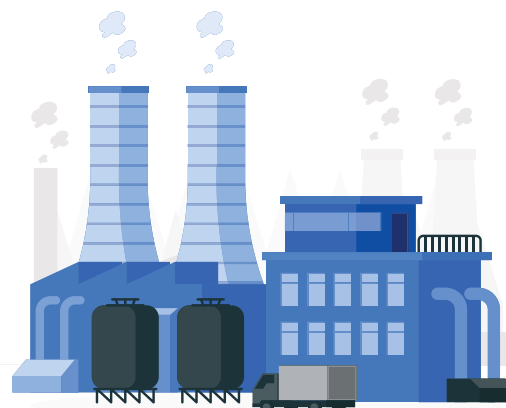
4% P.A.

reduced interest rates to
SC & ST entrepreneurs

- Developing State Government flagship projects like:
 - Hyderabad Pharmacy, Mucherla, Ranga Reddy District
 - National Industrial Manufacturing Zone, Zaheerabad
 - Electronic Manufacturing Clusters, Raviryala & Maheshwaam
 - Kakatiya Mega Textile Park, Warangal
 - Multi Project Industrial Park, Chandanvelly
 - TIF-MSME Industrial Park, Dandumalkapur
 - Telangana State Food Processing Zones (TSFPZ)
- Developing IT Hubs/Towers & Plug and Play Facilities in Tier - II cities for balanced rural development
- Developed signature projects like T-Hub, T-Works & We Hub and also facilitated in bringing marquee investments

- TSIIC is developing (70) new Industrial Parks which will be completed in the next 2 years. Some of the major IPs are:

- New Energy Park, Divitipally, Mahabubnagar District
- Aqua Hub, Sircilla, Rajanna Sircilla District
- Telangana Mobility Valley, Vikarabad District
- Industrial Park, Siddapur, Ranga Reddy District
- Industrial Park, Nagireddypally, Ranga Reddy District
- TSFPZ, Dacharam, Siddipet District
- Industrial Park, Gingurthy, Vikarabad District
- Industrial Park, Kothur, Siddipet District
- TSFPZ, Ghanpur, Medak District
- TSFPZ, Venkatapur, Sanga Reddy District
- Industrial Park, Digwal, Medak District
- Auto Nagar, Siddipet
- Auto Nagar, Banswada, Kamareddy District
- MSME Industrial Park, Dandumalkapur, Yadadri Bhuvanagiri District
- Toys Park, Dandumalkapur Yadadri Bhuvanagiri District
- MSME Industrial Park, Ibrahimpatnam, Ranga Reddy District
- New Aero / Defense Park, Veliminedu, Ranga Reddy District
- Genome valley Phase-III, Kotyal, Siddipet District
- Micro Industrial Park, Madharam, Ranga Reddy District
- Industrial Park, Pedavedu, Ranga Reddy District
- TSFPZ, Basara, Adilabad District
- TSFPZ, Metlachittapur, Jagityal District



Pharma and Life Sciences

Key Achievements

1000+
Life Sciences
companies

\$ 80 Billion
ecosystem value

200+ USFDA
approved sites – only
region in the World

1/3rd
of Global Vaccine
Production

40%
of National Pharma
Production

20+
Life Sciences and Medtech
Incubators – largest for any
city in India.

Rs. 29,000 Crs.
Investments grounded
since 2014

4.5 lakhs jobs
(Direct and Indirect)
Employment
generated since 2014

**Growth rate -
Telangana-23%
India-14%**

in last two years in the
Life Sciences sector

**3 of top 10 global
companies**

during 2022–
23 announced
establishment of
innovation centres in
Hyderabad

**Novartis, BMS,
Roche, Sanofi**

Hyderabad has 4 of
top 10 companies'
direct centre

- Vaccines capacity in Hyderabad is being augmented from 9 bn doses to 14 bn doses by end of 2024
- Hyderabad today serves more than 1000 Life Sciences companies globally, including the top 10 pharma companies, in their innovation journey.
- Genome Valley has been ranked number 1 among Life Sciences hotspot in India (Cerestra & KPMG report)
- Hyderabad has been ranked the world's most competitive location for life sciences R&D functions, according to fDi Benchmark data
- As per the data, exports of Pharmaceuticals from Telangana (both APIs and formulations) have grown by 12.25 percent (USD 688 Mn), from USD 5,613 USD Mn in FY 20–21 to USD 6,301 Mn in FY 21–22 while the national average grew by 10% from USD 37,400 Mn in FY 20–21 to USD 41,518 in FY 20–21

- Almost 2 Mn sft of lab space has been added during the last 3 years in Genome Valley. The cluster houses the largest concentration of international standard multi-tenanted lab space for any cluster / city in the country
- BioAsia has emerged as the marquee Life Sciences event globally, gaining tremendously in prestige. Over the last years, many influential global leaders like Mr. Bill Gates, Mr. Alex Gorsky (Chairman, J&J), Mr. Vas Narsimhan (CEO, Novartis), Mr. Geoff Martha (Chairman and CEO, Medtronic), Mr. Satya Nadella (CEO, Microsoft), among others have participated in the event

New Initiatives Launched to accelerate growth in Life Sciences



Medtech park: Medical Devices Park established in 2017, has become India's biggest functional medical devices cluster offering facilities that support innovation, research & development, manufacturing as well as warehousing and logistics. About 55 companies are setting up their R&D and Manufacturing facilities in the park, generating over 7,000 jobs and attracting over Rs. 1500 Crs. of investments. The park is home to the Asia's largest stent manufacturing facility of SMT. Further, Medtronic has one of its largest development centers in Hyderabad and with the recent announcement it has invested half a billion USD in Hyderabad.



Biopharma Hub: Foundation stone laid for Biopharma Hub (B-Hub), a first-of-its-kind Growth-Phase Centre and Biopharma Scale-up Mfg. facility, in Genome Valley

Flow Chemistry Hub: Flow Chemistry Lab set up by Government of Telangana in collaboration with Dr. Reddy's Laboratories and Laurus Labs to help Pharma companies transition to cleaner and advanced manufacturing processes.

C4IR: Government of Telangana forged partnership with World Economic Forum to set up C4IR Telangana. A first of its kind, C4IR will help advocate on policy & governance for healthcare and life sciences. This is India's first centre thematically focused on healthcare and life sciences, in Hyderabad.



Hyderabad Pharma City – World's largest pharmaceutical cluster with best in-class utilities. Hyderabad Pharma City offers significant cost and set-up time optimization for the pharma industry with its centralized smart infrastructure solutions. HPC will provide a jumpstart platform to Life Sciences companies and help companies move-up the value chain. It is expected to attract Investment worth USD 9.7 Bn and generate employment to the tune of 560,000 people.

Life Sciences University: Envisaged establishment of a world class Life Sciences university. Partnership was forged with King's College London to jointly develop and deliver master's programme starting 2024. Similar partnership is being explored with world renowned institutes like Broad Institute, Scripps, Carnegie Mellon, etc.

AMR CoE: We are establishing a first of its kind world class Antimicrobial Resistance (AMR) Centre of Excellence (CoE) which will help build the capabilities of industry and government to adopt sustainable antibiotic manufacturing monitoring and technology solutions.

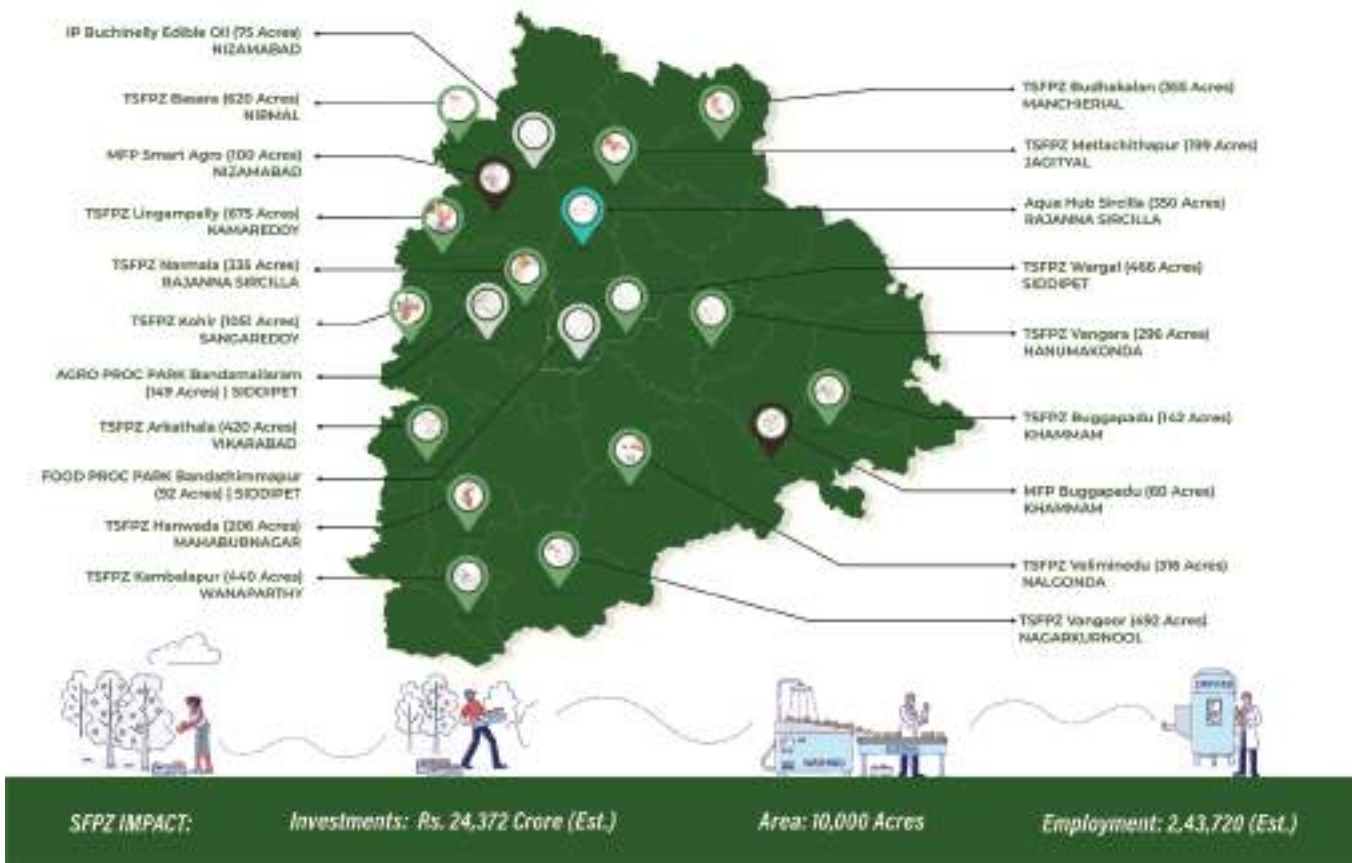
Marquee Investors



Food Processing



TELANGANA SPECIAL FOOD PROCESSING ZONES



INVESTMENT ACTIVITY IN TELANGANA



TELANGANA OIL PALM MISSION

4 Million Revolution



4 Million MT Crude Palm Oil Production Per Annum.



500,000 Farmers Participating.



38 Billion kL Irrigation Water Saved Per Annum.



52 Million MT CO₂ Sequestered Per Annum.



4 Times Increase in 5 Lakh Households Farm Income



2.3 Lakh Employment Opportunities



10% Increase in State Agriculture Gross Value Added (GVA)



50 Lakh MT Substitution of Paddy



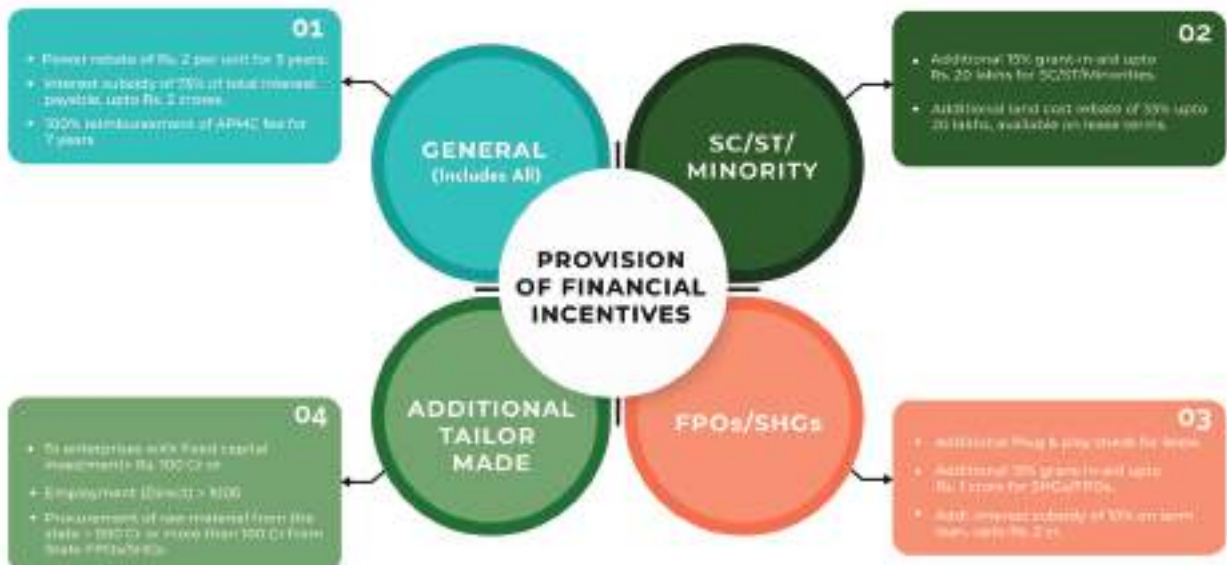
Fixed Capital Investment of **Rs. 16,000 Cr** in Processing and Allied Capacities.



T-FAPP

TELANGANA - FOOD PROCESSING AND PRESERVATION POLICY

AIM: Creation of 10,000 Acres of Special Food Processing Zones & Attract 25,000 Cr Capital Investment to establish Food Processing Enterprises with client employment upto 70,000 personnel.



Only for units established in **SFPZ**, financial benefits over and above industrial policy benefits.

Aerospace and Defence

Telangana had a spectacular growth of Aerospace and Defence sector during the past 9 years. Hyderabad had emerged the most preferred investment destination for US Aerospace and Defense corporations in the US and Europe.

Awards and Recognitions

Consistent winner of the biennial Best State Award from Government of India for Aerospace Sector three times in a row (2018, 2020, 2022) – covering the reference period from 2016- 2022.



Best State Award from Ministry of Civil Aviation, Government of India for State with Most progressive outlook towards Aerospace, 2018, 2020, 2022

Hyderabad ranked the Most Cost-effective Aerospace city of Future in the world by Financial Times FDA rankings 2020-21

SECTORS AEROSPACE CITIES OF THE FUTURE 2020/21			
Aerospace Cities of the Future 2020/21 Winners			
SINGAPORE MAKES IT THREE IN A ROW, TOPPING THE FUTURE AEROSPACE CITIES RANKINGS ONCE AGAIN. MAGGIE DAVIES ANALYSES THE RESULTS.			
TOP 10 AEROSPACE CITIES: COST-EFFECTIVENESS			COST-EFFECTIVENESS
RANK	LOCATION	COUNTRY	Cost per prime Grade per sq m
1	Hyderabad	India	Cost per prime Grade per sq m
2	New Delhi	India	Cost per prime Grade per sq m
3	Eskisehir	Turkey	Cost per prime Grade per sq m
4	Subang Jaya	Malaysia	Cost per prime Grade per sq m
5	Mielec	Poland	Cost per prime Grade per sq m
6	Wroclaw	Poland	Cost per prime Grade per sq m
7	Bangalore	India	Cost per prime Grade per sq m
8	Istanbul	Turkey	Cost per prime Grade per sq m
9	Kuala Lumpur	Malaysia	Cost per prime Grade per sq m
10	Hermosillo	Mexico	Cost per prime Grade per sq m

The key investments made in Telangana during the last 9 years

TATA GE	Establishment of plant to manufacture Leap Engine parts	Dec-17
Kalyani Rafael	Establishment of first private sector missile factory in Hardware park 1	Aug-17
Nucon Aerospace	Establishment of new Aerospace and Defence Component facility in Nadergul	Aug-17
Adani Aerospace	Establishment of Elbit UAV facility and Composite COE at Hardware park 2	Dec-18
TLMAL	Establishment of Metal to metal bonding facility in Adibatla plant	Apr-18
Azad Engineering	Establishment of Aerospace unit in Tunikibollaram at 50 acres at 500 Crs. investment	Nov-21
VEM Technologies	Establishment of Integrated Missile factory at Zaheerabad at 511 acres at 1000 Crs. investment	Oct-21
TASL/Tata Nova	Establishment of Defence manufacturing facility in Nadergul @ 22 acres	Mar-20
FSTC	Establishment of Pilot training and Simulator complex	Mar-20
Safran Electricals & power	Establishment of Wire harness facility @ 8 mil Euros and 250 employment	Mar-18
Safran Aircraft Engines	Establishment of Aero Engine factory @ 36 mill Euros and 300 employment	Jul-20
Tata Boeing Aerospace Ltd	Delivery of 100th Apache fuselage	Jul-21
Tata Lockheed martin Ltd	Delivery of 150th C130J empennages from Hyderabad factory	Sep-21
Tata Lockheed martin Ltd	Delivery of first F16 wings from Hyderabad Plant	Dec-21
Safran Aircraft Engines	Establishment of largest Engine MRO in Hyderabad -1500 Crs. , 1000 employment	Jul-22
Safran Aircraft Engines	Establishment of Safran IT centre at Hitech city @ 800 employment	Jul-22
ITP Aero (Ex Rolls Royce)	Establishment of new facility in Hyderabad at IDA Gandhinagar, 160 employment	Apr-22
Azad Engineering	Exclusive manufacturing facility for Mitsubishi Heavy Engineering	Dec-22
Amazon Air	Establishment of first cargo service from Hyderabad	Jan-23
Boeing	Establishment of Air plane conversion line for passenger to freighter line	Mar-23
Airbus / TSAL	Facility to manufacture cargo doors for Airbus in TASL facility	Mar-23

Telangana- Fastest growing global Aerospace ecosystem



Automotive & EV



Telangana Electric Vehicle and Energy Storage System Policy launched in October 2020

Investments/ announcements in Automotive/ EV sectors

Company	Segment	Investment (in Crs.)	Employment (in Numbers)
Mytrah Energy	Electric Bus	2000	7000
Olectra	Electric Bus	300	3500
ETO Motors	EV 3W	150	1500
Pure EV	EV 2W	500	1500
Gayam Motor Works	EV 3W	250	1400
FCA (Stellantis)	Global Digital Hub – Innovation and technology development facility	1100	1000
Liteauto GmbH	Magnesium products for transport segment	1500	9000
Triton EV	EV Truck and SUV	2100	2000
One Moto	EV 2W	250	500
Gravton Motors	EV 2W	150	3000
MRF	Tyre, tread, tube manufacturing	1000	expand existing facility at Sangareddy
Biliti Electric	EV 3W	1147	3000
Hyundai	Proving grounds and test tracks	1400	
Attero Recycling	Li-ion Battery recycling	600	400
Allox Advance Materials	Li Cathode material processing	750	600
Apollo Tyres	Digital Innovation Center on new age technologies like IoT, Cloud computing, AI, ML, Robotic process automation, Block Chain		
Automotive Test Systems and TUV Rheinland	Proving grounds and testing labs	220	
Shell	Skilling for under-educated youth and women in the Electric mobility sector		
Bosch & BITS	Center of Excellence in New Mobility with focus on EV, AV, CV, Automotive Cybersecurity and Networking		
M&M	EV 3W and 4W	1000	1000
India ZEV Research Centre at University of California, Davis	To drive zero emission vehicle research and knowledge exchange		



Telangana Mobility Valley is India's first and one of its kind New Mobility focused cluster launched in February 2023 during the Hyderabad E-Mobility Week. TMV aims to attract investments of Rs. 50,000 Crs. and generate more than 4 lakh jobs in the next 5 years.



Electric Vehicle Rally conducted in two routes in Hyderabad city on 5th Feb 2023. More than 600 vehicles joined the rally to spread awareness on zero emission targets and our role in achieving net carbon neutral mobility.



Mobility Next Hyderabad Summit conducted on 6th Feb 2023, saw participation of global and domestic speakers from Volvo, Stellantis, Skoda, Uber, Apollo Tyres, Bloomberg, BCG, Mahindra, Bosch, Amara Raja, Tata Motors, Greaves Cotton, HSBC, ZF and Switch Electric.



C.A.S.E. Mobility Grand Startup Challenge, supported by TVS, conducted by T-Hub and IIT Hyderabad TiHAN in the Connected, Autonomous, Shared and Electric domain saw applications from 100+ startups. Top 7 startups pitched their ideas on 7th Feb 2023.



Hyderabad e-Motor Show organized on 8-10 Feb 2023. Sleek vehicles like Pininfarina Battista, Citroen eC3, and electric models by BYD, MG, Hyundai and others were showcased.

Handlooms & Textiles



T-Tap Policy launched in August 2017

S No	Company	Summary			Status	Remarks
		Investment	Direct Employment	Location		
		Rs Crs.	Nos			
1	Suryaunday Spinning Mills Ltd	43	100	Choutappal, Kothur	Commissioned	Invested 35 Crs. in Choutappal, 8 Crs. in Kothur
2	Welspun Group	1551	2000	Chandanvelly	Commissioned	Flooring Project and Advanced Materials Project
3	Kundana Technotex	100	300	Chandanvelly	Commissioned	Recycled Polyester Fibre Project
4	Ganesha Ecosphere	450	360	KMTP	Commissioned	Recycled Polyester Fibre and yarn project
5	Youngone Corporation	960	13000	KMTP	Grounded	Purchased land at KMTP, to start construction shortly
6	Gokaldas Images	10	1000	KMTP	Commissioned	Plug & Play factory in Sircilla
7	Jaycot Industries	20	150	KMTP	Commissioned	Invested in technical textiles unit 70 km from Hyderabad
8	Suryalata Spinning Mills	100	500	Urukondapet	Commissioned	Expansion completed
9	Sitaram Spinners Pvt Ltd	110	300	Medchal	Commissioned	Expansion completed
10	Sri Ram Spinning Mills	15	50	Medchal	Commissioned	Expansion completed
11	Vijaylaxmi Spintex P Ltd	15	100	Bhongir	Commissioned	Expansion completed
12	Asthalakshmi Spinning Mill	30	200	Adilabad	Commissioned	Expansion completed
13	GTN Industries	75	200	Patancheru	Commissioned	Expansion completed
14	Sri Salasar Balaji Agrotech	50	510	KMTP	Commissioned	Invested in Adilabad
15	Kitex Group	2400	22000	KMTP & Sitarampur	Grounded	Under construction at KMTP, land allotment in progress at Sitarampur
16	Texport Industries	18	2000	Sircilla	Commissioned	Plug & Play factory in Sircilla to commence operations shortly

17	Procter & Gamble	240	200	Kothur	Commissioned	Baby Diaper Unit commenced operations
18	Whitegold Spintex Textile Park - 1	104	140	Ibrahimpattanam	Commissioned	7 Units commenced operations (weaving + technical textiles)
19	Whitegold Spintex Textile Park - 2	205	260	Ibrahimpattanam	Grounded	13 Units under construction (weaving, garmenting, technical textiles)
TOTAL		6496	43370			
Commissioned		2931	8110			
Grounded and under construction		3565	35260			

Major events in the last 9 years



Inauguration of First Mega Project in Textiles in Telangana – Welspun Flooring Plant at Chandanvelly in July 2020



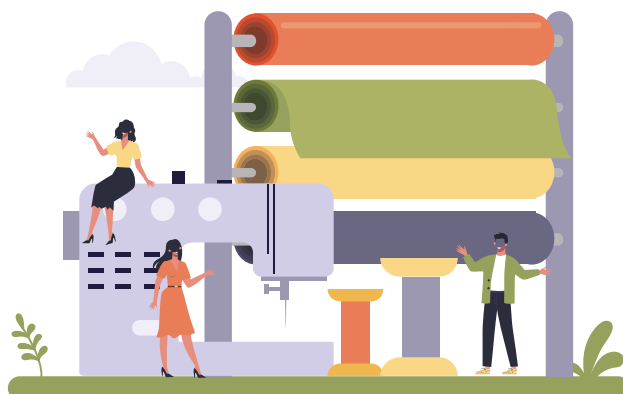
Hyderabad Textile CEO Conclave in Feb 2019



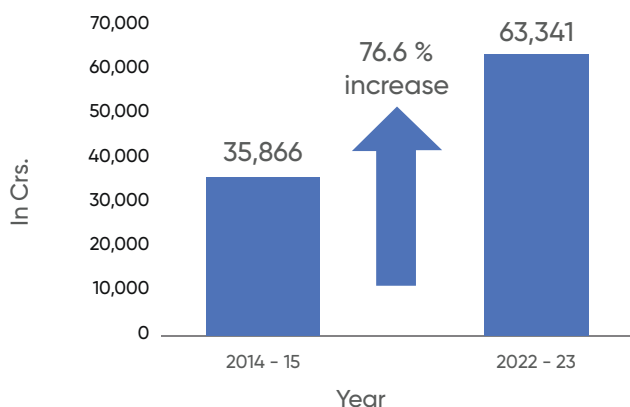
Groundbreaking of the most employment intensive project in textiles in Telangana – Kitex Project at KMTP in May 2022



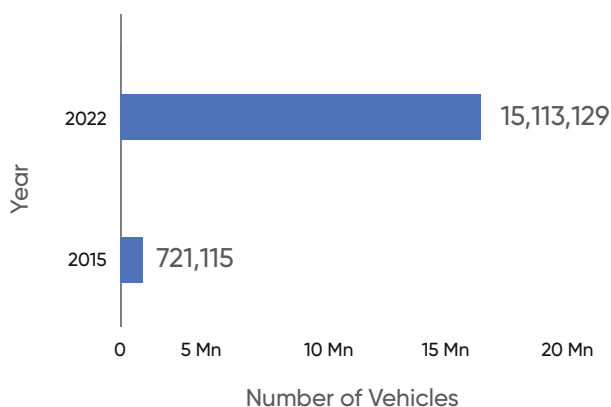
First and largest FDI in textile sector in Telangana – Investment Agreement signing ceremony with Youngone Corporation in Dec 2019



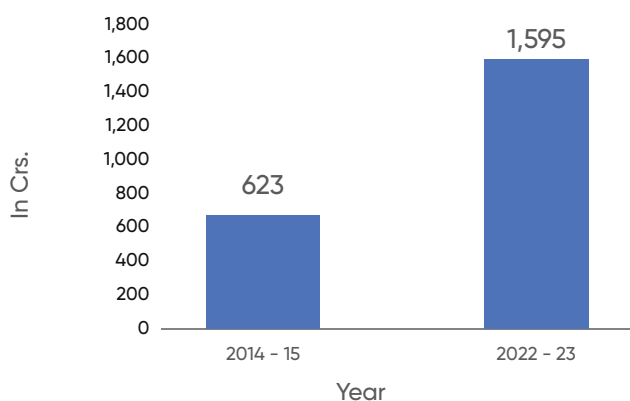
GVA of Transport sector at current prices



No. of registered motor vehicles in Telangana



GVA Contribution of Air Transport



Multimodal Logistics Park in Medak by Telangana - Gateway for cargo, connecting India: Telangana State Trade Promotion Corporation (TSTPC), NHLML and Rail Vikas Nigam Ltd have entered an MoU to establish a world class logistics facility in Medak. (2022)



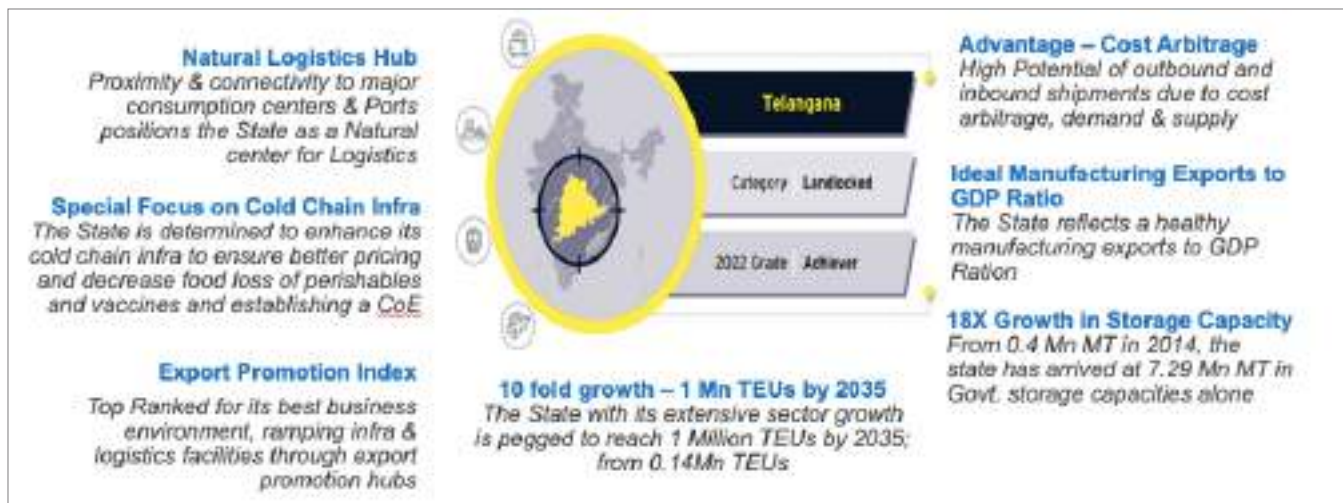
Telangana is one of the primers to introduce a dedicated Logistics Policy in 2021 for promoting the sectoral investments and one of the first to accord industry status to the sector alongside creating a dedicated division



Amazon unveiled its largest fulfilment center in Shamshabad near Hyderabad. Covering over 400,000 square feet with close to 2.1 million cubic feet of storage space, the center is the fifth fulfilment centre in Telangana and the largest in India.



Mangalpally logistics park in Ibrahimpatnam, Rangareddy district which is spread over 22 acres was the first integrated logistics park in India to be developed in Public-Private-Partnership (PPP) mode.



Logistics Ease Across Different States (LEADS) Report 2022 released by the Government of India classified Telangana as an "Achiever" for its exemplary logistics ecosystems with exceptional infrastructure and transparent regulatory processes.

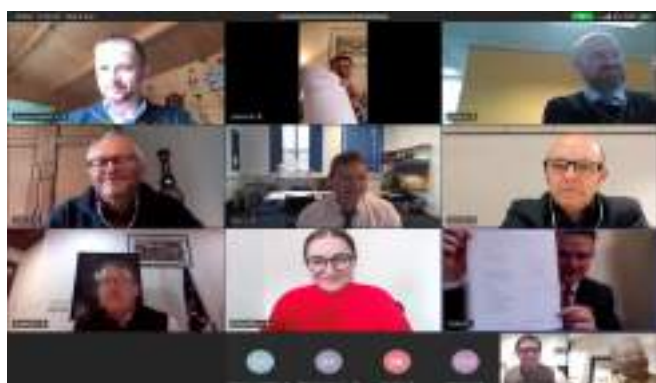


State of Art truck dock logistics park developed in Batasingaram in PPP Mode;

Gatishakti is the National Master Plan for Multimodal Connectivity that envisions to provide competitive advantage for Manufacturing in India. As a part of State Master Plan, Telangana State has submitted 17 Projects.



Hyderabad – First in India to launch Amazon Air Freight Services



Govt. of Telangana, University of Birmingham, UK to establish Center of Excellence for Cold chain sustainability: Centers of Excellence in Sustainable Cooling and Cold-Chain Programme is to accelerate the equitable uptake of sustainable cooling and cold-chain solutions in the agriculture and health sectors in developing markets. (2022)



Important Investments



Retail and eCommerce

Consumption metrics

38 Mn

population

8.3 Mn

households

Lowest

cost of living among all metros

Best

quality of Living

No. 1

on Mercer Index 5 years in a row

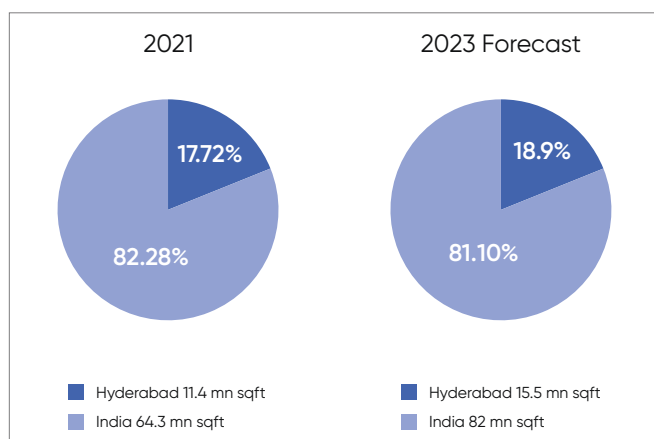
33% less

rentals than Bangalore on average

Important Urban Centers

Hyderabad, Warangal, Karimnagar, Ranga Reddy, Nizamabad & Khammam

Organized Retail space in Hyderabad



Open Network for Digital Commerce (ONDC)

Open Network for Digital Commerce (ONDC) has been set up to democratize the ecommerce sector in India and make it more inclusive and accessible to consumers. Telangana State GlobalLinker is now a network partner for ONDC. This means that buyers and sellers that have created their online stores with GlobalLinker, now have the option to join ONDC.



Government of Telangana, along with ONDC, TS GlobalLinker and FTCCI organized a session on 'How Open Network for Digital Commerce (ONDC) can be a game changer for businesses' at FTCCI. Through the event, the Govt. and ONDC team emphasized the importance of ONDC in democratizing e-commerce businesses as UPI did for payments across India.

Major Retail & eCommerce players in Telangana



Design

World Design Assembly/ Hyderabad Design Week

The inaugural edition of Hyderabad Design Week (HDW)- a high impact city-wide design festival which brought together world leading design practitioners to present and explore the best in human-centric design innovation was hosted by the Government of Telangana, in partnership with India Design Forum (IDF) and the World Design Organisation (WDO) from 9-13th Oct 2019. Hyderabad Design Week also played host to the 31st edition of World Design Assembly (WDA)- the first time that this prestigious event was held in India.

Event summary

- partnership with 70+ organizations
- 50+ citywide activities across 5 days with 35+ organizations
- conference attended by 1000+ delegates
- event covered by 45+ media houses
- 300+ press articles published
- 2000+ followers in Instagram and 400+ in Facebook

Collaborators - Designaware, DoScience, HUL, B2Fays Creation, Inquilabs, JNAFAU, NIFT, IIT Hyderabad, Woxsen, Hamstech, Taiwan Design Centre, Avantika University, St+Art Foundation India, British Council, Alcubis Design Solutions, IICD, Jaipur, Indiefolio network, DPIIT, Autodesk, Kalakriti Foundation, LVPEI, Microsoft, NASSCOM, IXDA and CII.



Shri K. T. Rama Rao, Hon' Industries Minister addressing the delegates of HDW and WDA on 12th Oct at HICC



160+ Members of World Design Organization at the World Design Assembly which concluded on 11th October at HICC



Launch of Hyderabad Design Week Coffee Table Book Launch by Hon' Minister Shri K T Rama Rao, WDO incoming President Srini Srinivasan, Luisa Bocchietto WDO President, Dr. Ashish Kumar, Sr. Development Commissioner DPIIT, Prl. Secretary I&C Dept Mr. Jayesh Ranjan, Rajshree Pathy, IDF

HDW Installations - Citywide and at Design Expo



Installation at Hussain Sagar lake by St+Art Foundation India for raising awareness about plastic pollution using 3 lakh upcycled plastic bottles



Installation at Design Expo - HDW at HICC



HDW Autoprints by artists organized by Indiefolio Network and supported by Govt. of Telangana



IKAT Twirl installation at Rajiv Gandhi International Airport at Hyderabad



British Council stall on Loo Café 2.0 at Design Expo - HDW at HICC



HDW Fashion show at Hitec

2.6 M+

Total MSME Units in Telangana

4 M+

Total Employment

19,954

Total Registered MSMEs in Telangana (Since 2014)

Rs. 31,023 Crs.

Total Investment Value of MSMEs in Telangana (From 2014)

MSME's Established since 2014

Category	No. of Units	Investment Value (in Rs. Crs.)	Employment Generated
Micro	13,546	5,099	1,35,547
Small	5,830	15,946	1,65,242
Medium	578	9,978	62,699
TOTAL	19,954	31,023	3,63,488

Important MoUs to support MSMEs in specific problem areas since 2017

Digitization of MSMEs

- Telangana State GlobalLinker
 - Kiranalinker
 - Made in Telangana Mall
 - Indian Business Portal
 - Open Network for Digital Commerce (ONDC)
- SAP India

Market access

- Meesho
- JustDial
- BharatCall

Access to Finance

- NSE SME Index

- BSE SME Index

Operations/ Quality support

- Sapio Analytics
- Yeah really
- SMEA Analytics
- National Productivity Council
- Quality Council of India
- Central Institute of Tool Design

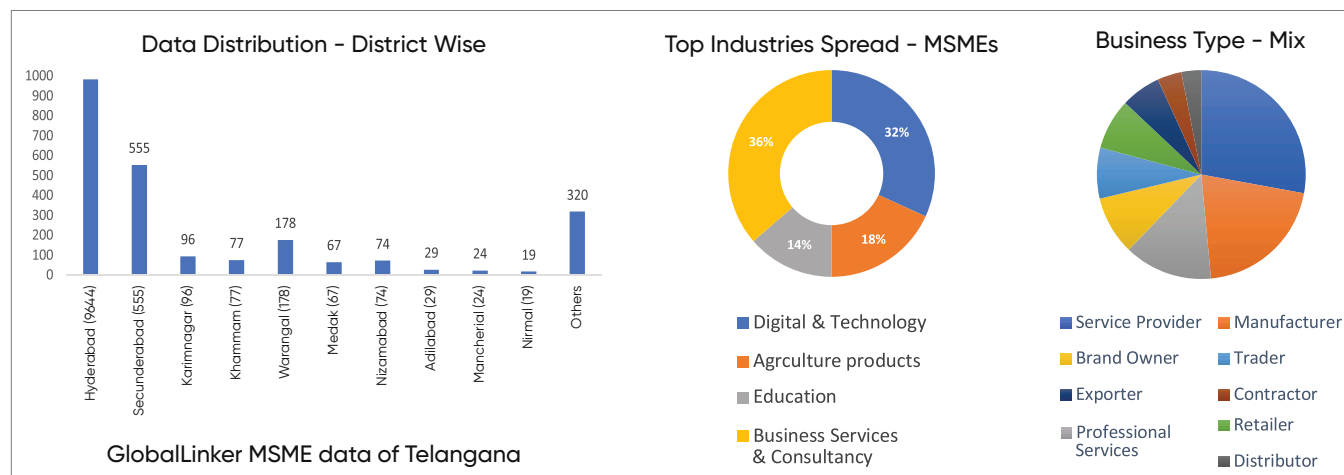
Delayed Payments resolution

- Invoicemart - Trade Receivables Discounting System (TreDs)

Ecosystem Development

- SIDBI
- RAMP Scheme GOI

TS GlobalLinker - platform launched for providing free digital services to State MSMEs in March 2019. First State govt. to tie-up with GlobalLinker platform. 14,000+ MSMEs registered so far from Telangana. 4 lakh+ existing members from South East Asia. MSMEs can avail free services such as creation of e-store with integrated delivery and payment options, free backend services such as inventory management and HR Tools, buyer-seller tie-ups, regular seminars, access to govt. information, offers and discounts.



Telangana State Leather Industries Promotion Corporation Limited (TSLIPC)

Objectives of TSLIPC

- Promotion of Leather Industry in Telangana State
- Skill Upgradation / Training Programme to SC Leather Artisans and Unemployed Youth
- Marketing Activities

Training Details

- In 2017-18, TSLIPC had given 1(One) year training certificate course in manufacturing of footwear (shoes, chappals) and leather goods etc to 75 SC un-employed candidates at CLRI, Chennai
- In 2018-19, TSLIPC had given 6 (Six) months training programme in manufacturing of Shoes to 50 SC un-employed candidates at FDDI, Hyderabad
- During 2019-22, under National SC/ST Hub Scheme, TSLIPC had given Skill training to 300 candidates
- In 2021-22, TSLIPC had given Training in coordination with A.P Productivity Council to 360 candidates in Leather Goods Table Work Operator, Leather and Rexene Goods Maker and Leather Goods Salesman

Marketing Activities

TSLIPC Marketing activities involves fulfillment of the demand of leather products / foot wear to Government Departments such as Social Welfare/ Tribal Welfare Departments, Telangana Minorities, Police Department, National Academy for Construction (NAC), etc.

S.No	Year	TSLIPC Sales
1	2015-16	3,06,63,439
2	2016-17	3,86,66,422
3	2017-18	8,60,85,655
4	2018-19	16,44,49,848
5	2019-20	13,00,00,000
6	2020-21	34,00,000
7	2021-22	97,35,166
8	2022-23	1,47,11,283

Armour Leather Cluster in Nizamabad

TSLIPC has applied for final approval of the project to the Development Commissioner and it is under process, the project impact as follows:

- The total number of plots in the Mini Leather Park would be 150
- The total investment in the park is estimated at Rs. 53.00 Crs.
- The project envisages direct employment of 1000 and indirect employment to 500 people

Promotion of Leather Activities in Telangana State under PPP Model

TSLIPC has signed an agreement (MOU) with Central Leather Research Institute (CLRI), Chennai for development of 6 Mini Leather Parks which would provide assistance for inviting, engaging and partnering with the Multi National Companies (MNCs) and Mega Leather Units (MLUs) which would also provide scope for local companies to be part of the supply chain under PPP model.

Mega Leather Cluster

Ghanpur (STN), Janagam District

Telangana Government has submitted Preliminary Proposals for "Development of Mega Leather Cluster at Warangal" to Union Minister for establishment of a Mega Leather Cluster in 117.02 acres of land at Station Ghanpur, Warangal/Janagam. The estimated cost of the project is Rs. 270.01 Crs.

Rukmapur, Karimnagar District

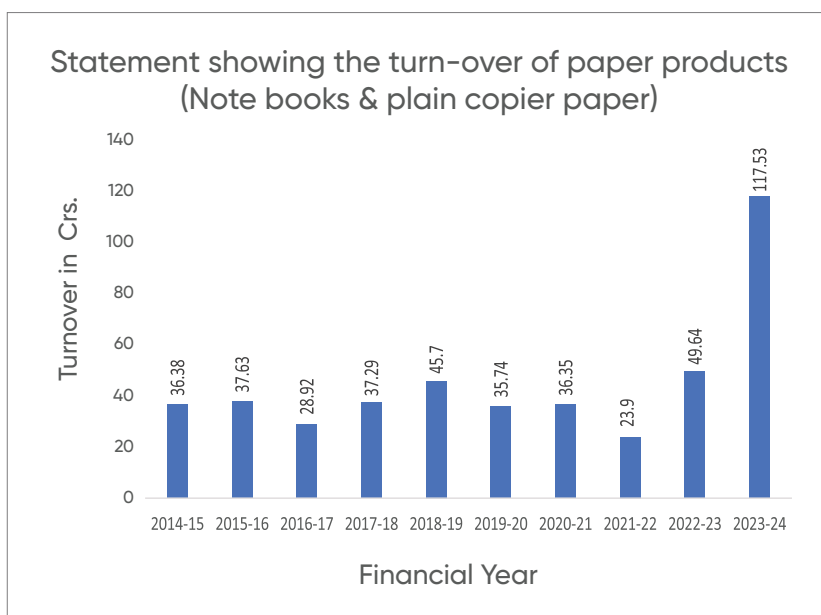
TSLIPC has proposed establishment of Mega Leather Cluster in Rukmapur, Karimnagar District with an extent of 100-120 acres. TSLIPC already has 80 acres of land.



Telangana State Trade Promotion Corporation (TSTPC)

Activities of (TSTPC)

- Manufacture and sale of “Golkonda” brand note books and Plain Copier Paper – TSTPC is in the business of manufacture and sale of note books since 1979-80. TSTPC has its own infrastructure – Godowns and Administrative Building. It has achieved sales target of Rs. 54.00 Crs. during the FY 2022-23



Establishment of Logistic facilities

- Established a Container Freight Station in an area of 7.01 acres at Mamidipally, Opp. to Hardware Park, near RGI Airport, Hyderabad for the use of trade and industry in Hyderabad and surrounding districts for the purpose of bonding and de-bonding their export / import cargo, Customs clearance, stuffing and de-stuffing of containers etc. Necessary action has been taken to make it operational by appointing an O&M Operator
- Development of Multi Modal Logistics Park near Hyderabad Government has nominated TSTPC as an Implementing Agency for development of Multi Modal Logistics Park (MMLP). MMLP is being developed jointly with National High Highways Logistics Management Ltd. (a subsidiary of National Highways Authority of India) and Rail Vikas Nigam at Parkibanda village near Toopran, Manoharabad Mandal, Medak District. The process of acquiring the land required i.e. 300 – 350 acres is in progress

Trade Promotion and other activities

- TSTPC is working with various industry chambers including Federation of Export Organisation

(FIEO), DGFT, EEPIC India, Federation of Telangana Chambers of Commerce and Industry (FTCCI), various Industrial Associations to conduct Export Awareness Programmes in Districts

- TSTPC is also supporting MSMEs and Startups in the Food Processing Sectors to show case their products by setting up Telangana State Pavilion in the Indus Food 2023 Expo in Hyderabad
- Conducted Export Awareness Programme for the General Managers of District Industries Centers, of Industries Department and Zonal Managers of TSIIIC Ltd. in March 2023 in association with Directorate of Industries, GoT
- Raising and Accelerating of MSME Performance (RAMP) –Government of Telangana has nominated TSTPC Ltd. in October 2022 as State Nodal Agency for the RAMP Scheme of the Government of India. M/s KPMG Consultancy Organisation is engaged for preparation of strategic investment proposals for the MSME Sector in the State of Telangana

Sugar Department

Department of Sugar

Department of Sugar has been working for self sustenance & also to achieve the objectives of New Biofuel policy, 2018. In this regard, the Department has taken steps for improving Production of Sugarcane, Sugar, Biofuel, etc., and diversification of sugar industry for promoting New distilleries & Expanding existing distilleries under the new policy of Government thereby strengthening the sugar industry & stabilising the farm income of rural community and sustenance of sugarcane cultivation in Telangana. Sugar industry

is the only source to drive different ancillary industries such as Confectionary, Beverages, Food processing & some extent in transport, farm machinery etc.

The Sugar industry is an important major agro-based industry that impacts rural livelihood & generating employment to not less than 30000 & contributing Taxes to the Central and State exchequers.

The government of India has set a target of 43 Crs. Ltrs of Ethanol to be supplied by Telangana state towards Ethanol Blending Petrol Program so as to reach 20% blending by 2025.

Status

S. No.	Name of the Sugar Factory	Year of Establishment	Capacity Tons Crushing per Day (TCD)	Optimum cane required for 130 days (Lakh MTs)	Distillery Installed capacity (KLPD)	Cogen installed capacity (MW)
A	Cooperative Units					
1	Nizamabad Coop sugars	1964-1965	1250	1.625		
B	Government Joint Venture Units					
2	NDSL-Bodhan	1951-1952	3500	4.55	31.50	20
3	NDSL-Medak	1987-1988	2500	3.25	30.00	0
4	NDSL-Metpally	1980-1981	2500	3.25	0.00	0
C	Private Units					
5	Ganpathi Sangareddy	1996-1997	5000	6.50	30.00	15.00
6	Trident Zaheerabad	1972-1973	3500	4.56	0.00	0
7	Gayatri Kamareddy	1997-1998	3500	4.55	45.00	6.00
8	Gayatri, Maagi	2006-2007	2500	3.25	0.00	16.25
9	Kakatiya Kallur	1991-1992	3200	4.16	0.00	16.70
10	Madhucon R. Puram	1983-1984	3500	4.55	64.00	24.20
11	Krishnaveni Kothakota	2010-2011	3500	4.55	120.0	28.20
Sector Total (Working Sugar mills)			24700	32.12	259.00	106.35
Grand Total (Including defunct mills)			34450	44.79	320.5	126.35

The state requirement of sugar is 7.42 Lakh MTs. (18.5 Kg X 4.01 Crs. population), & the balance sugar requirements is being met from the neighbouring states.

The Sugar department is enforcing various Central and state Acts & rules and ensured cane price

payment. Department encouraged farmers for sugarcane plantation by supplying various inputs & infrastructural developmental activities on subsidy basis through Cane Development Councils in the factory zones. Sugar mills are also encouraging farmers with subsidies, incentives, loans etc., to increase the cane areas in their jurisdiction.

Performance since 2014 crushing season

S. No.	Crushing Season	Area (Ha.)	No. of Farmers	Cane Crushed (Lakh MTs)	Sugar Production (Lakh MTs)	Cane Price Payment %
1	2014-15	48364	46380	30.64	3.2	100%
2	2015-16	43121	36326	25.56	2.76	100%
3	2016-17	29340	24289	11.16	1.16	100%
4	2017-18	35400	31543	24.83	2.68	100%
5	2018-19	39848	32572	24.15	2.57	100%
6	2019-20	26013	23017	13.62	1.38	100%
7	2020-21	20445	17140	11.91	1.23	100%
8	2021-22	28860	22205	22.16	2.28	100 %
9	2022-23	32760	23484	24.63	2.62	100%
Average of Last 9 years		33795	28551	20.96	2.21	100%

Policies-Schemes

Sugar Department has implemented in the sugarcane zone areas in coordination with sugar mills such as; Farm mechanization in Sugarcane: Towards assistance to CDCs for systematic sugarcane intensification for farm mechanization in sugarcane has implemented during 2014- 15 and 2015-16. Later it has transferred to Agri Dept. i.e., Nodal agency for Farm Mechanization & it helps in mitigating the labour requirements in cultivation besides improving quality of sugarcane.

Schemes

Assistance to Cane Suppliers as Purchase Tax Incentive: As per section-21 of TS (RS&P) Act, 1961, the purchase tax is levied @ Rs. 60/- per MT of cane purchased by the sugar factories, since 2001-02 the purchase tax payable to the government is being passed on as an incentive to the cane suppliers due to non declaration of State Advised Price and in order to give remunerative price to cane growers uniformly by the State Government to all the Sugarcane Growers. Later due to implementation of GST, the Purchase Tax was subsumed in to GST and the Scheme was discontinued from 2016-17 season onwards.

Cane Development Councils (CDCs)

CDCs are functioning in each factory zone to ensure the timely supply of inputs, loans & other incentives for needy cane farmers towards cane development in factory zones as part of improving cane area & sugarcane production and encourage farmers to bring new areas under sugarcane cultivation by providing Seed, Harvest & Transport subsidies in Cane Production such as Seed subsidies, transport subsidies etc., with an annual budget of Rs. 1.60 Crs. to 2.00 Crs.

Recent Trends

Under new Biofuel policy for Ethanol Blending Petrol program large number of project proponent's approaching government for setting up of new distilleries, from which 31 projects (6212 KLPD) with annual production of 186.39 Crs. Liters approved in principle by DFPD, GOI by recommending for loan amount of Rs. 4614.00 Crs. Some distilleries also directly approached Govt of Telangana with annual production capacity of 19.44 Crs. Liters.

Research and Innovation Circle of Hyderabad (RICH)

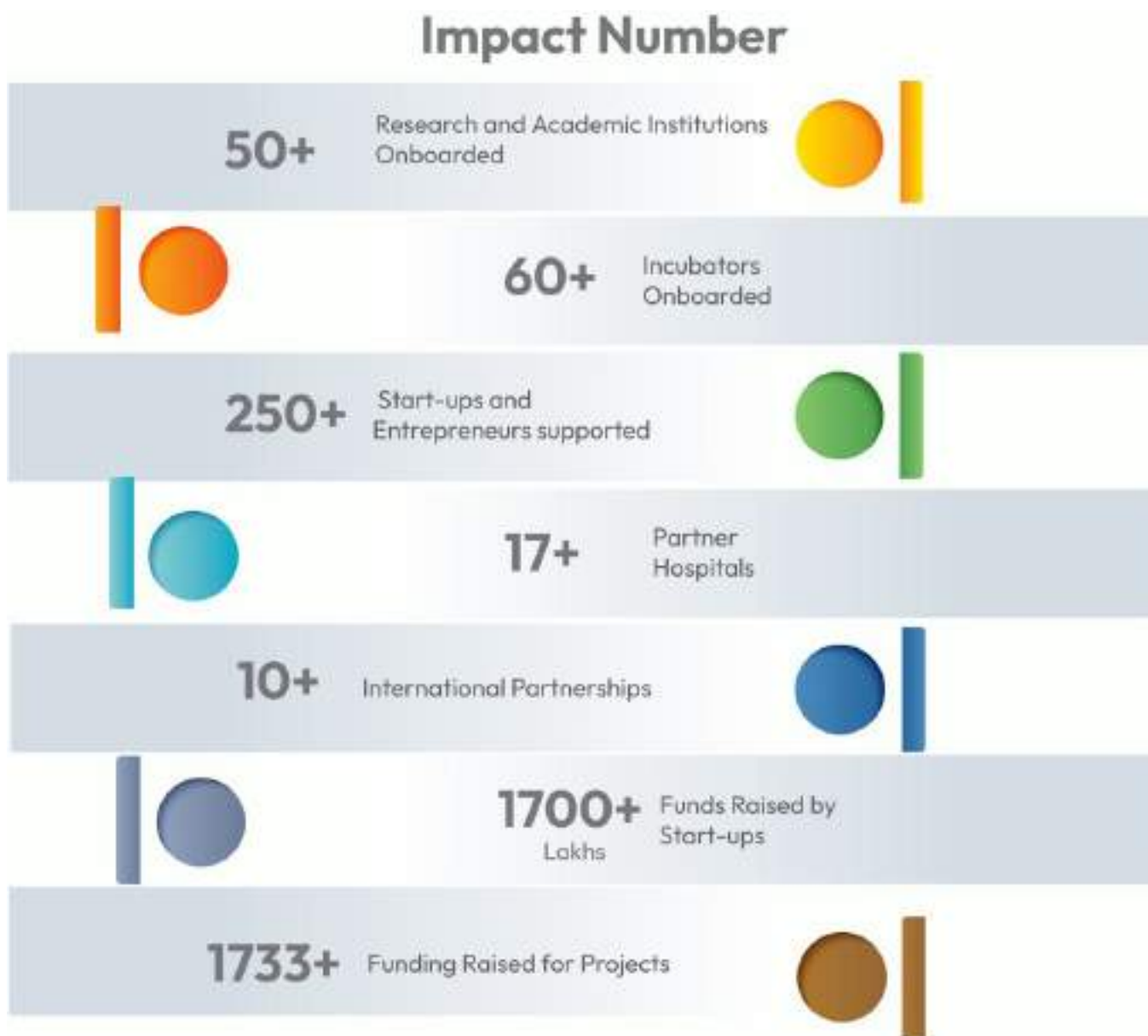
Research and Innovation Circle of Hyderabad is, an initiative of the Telangana Government, and the Hyderabad Science & Technology City Cluster under the office of the Principal Scientific Advisor to the Government of India. RICH incubates innovations to market by strengthening collaborative networks of start-ups, research institutions, academic institutions, funders, and companies.

RICH partners with Research Institutions, Industry, Government and Start-ups to fast-track Innovation to Market in:

- Food & Agriculture,
- Health & Lifesciences,
- Environment & Sustainability.

Focusing on:

- Supporting Start-ups,
- Building Innovation Ecosystem,
- Carrying out pilot projects to demonstrate success on the ground.



Telangana Industrial Health Clinic Ltd. (TIHCL)

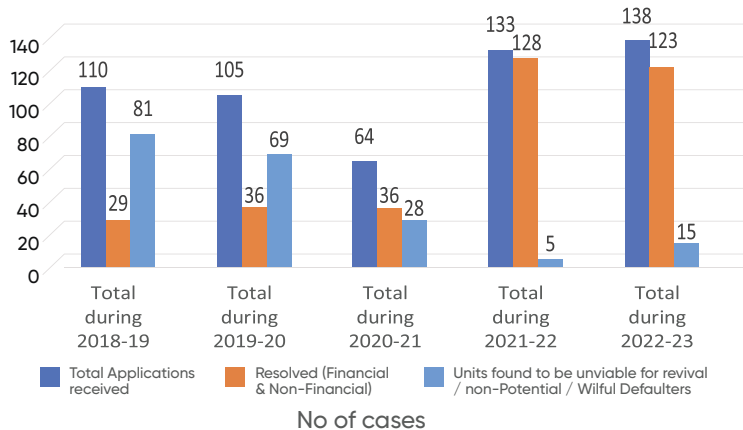
57

number of Loans sanctioned

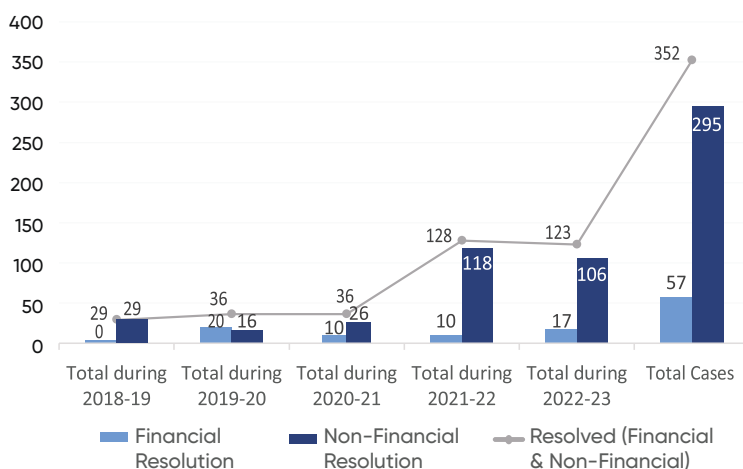
Rs. 776.10 Lakh

amount sanctioned / disbursed

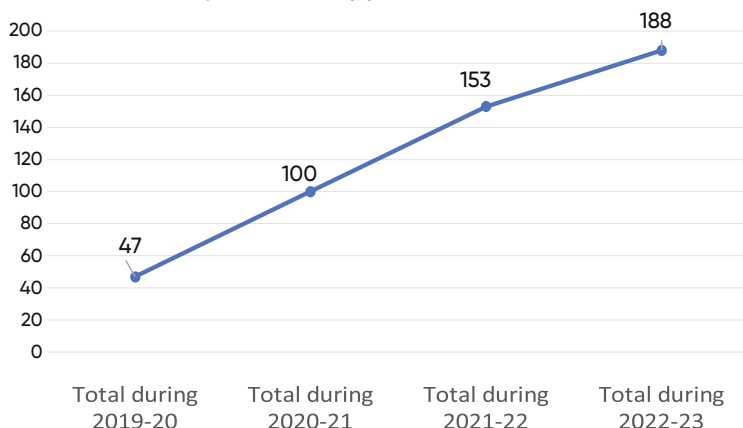
General Enquiries



Resolution Chart



Priority Release Application Processed



Telangana Industrial Health Clinic Ltd. (TIHCL), an innovative institution was promoted by Government of Telangana in the year 2017 to provide holistic help to the stressed Micro and Small enterprises in Manufacturing space (MSEs) suffering from various problems, particularly in the areas of inadequate financial support, financial stress, and incipient sickness.



MOUs Entered with various stake holders:

During the previous 5 years we have entered MOUs with 6 stake holders (COWEI, ALEEP, SBI, FTCCI, CCI and CRUX) to Share the resources (Knowledge base, Infrastructure, Sphere of Network etc.) of both the organizations, to improve environment in the State of Telangana for the growth of MSEs.



Training sessions Conducted:

Conducted 3 training sessions to participating stake holders to enhance and update their skills to enable them to serve better to the cause of betterment of MSE sector in the State of Telangana.



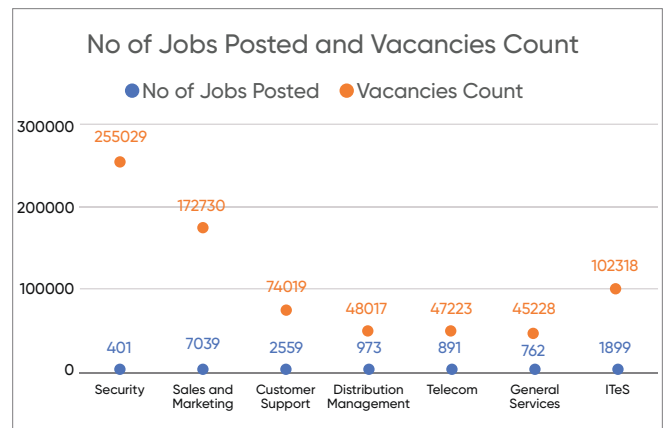
Events:

Conducted awareness programs at Industrial estates / IALAs to entrepreneurs to improve their operational capabilities.

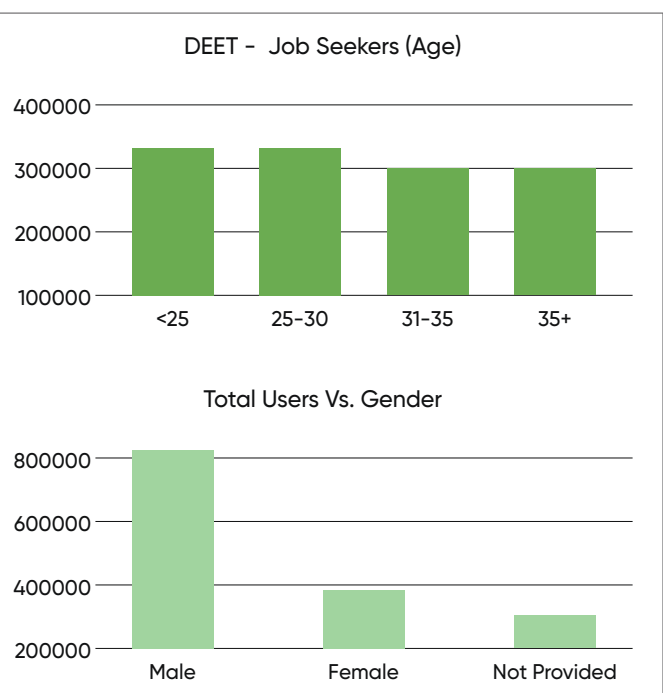
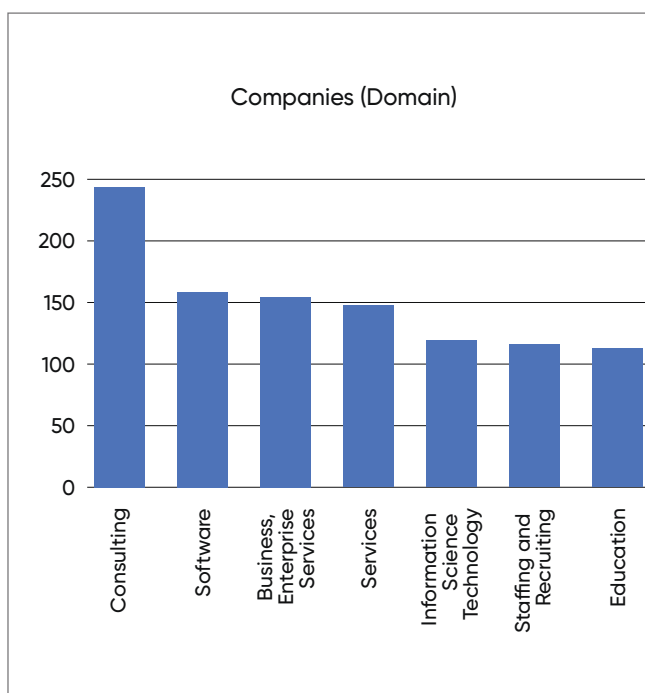
Digital Employment Exchange of Telangana (DEET)

Achievements & Progress

Jobseekers Impacted (Career Guidance, Resume Building, Interviews, Company Connect, Job Fairs)	6,00,000+
Vacancies Generated (Private Sector)	9,00,000+
Job Posted (Private Sector)	25,000+
Jobseekers	9,62,000+
Companies (MSMEs, Enterprises)	1,34,300+
Newspaper & Online Article Publications	500+
Job Fairs Conducted	7
Companies Participated in Job Fairs	181
Job Seekers Registered in Job Fairs	7719
Interviews Attended in Job Fairs	4909+
Shortlisted & Hired in Job Fairs	2096
Languages Supported by App & Website	10+
No of Skill Development Courses	580+
Webinars & Seminars	50+
Partnerships & Collaborations	10+
Broadcast Notification & Polls Stats	1500+
Total Alert sent to Jobseekers per day	545000+



Top Companies in Specific Domains



Partnerships

Government Departments (Telangana)
Industries & Commerce Department
Information Technology Department
Telangana Academy for Skill & Knowledge
Labour, Employment, Training & Factories Department
Education Department (Higher Education, Secondary Education)
Employment Generation & Marketing Mission (EGMM)
Panchayat Raj & Urban Development Department
Telangana State Women Commission
Department of Women Development & Child Welfare



Skill Programs & Courses - 580 Programs

Current Partners (Skill Programs)	
ICICI Foundations	SCERT
NASSCOM	NSTI
TASK	TSDN
SETWIN	TSSTEP



Top Companies on DEET



Telangana Social Impact Group (T-SIG)

Achievements and Progress

Growth from FY 2018 to 2023

1000+

Corporates / NGOs / Individuals recognised as part of COVID-19 Warriors Event

250+

new Corporate relationships established

150+

NGO collaborations

9

Government departments engaged

6 Round Tables with 180+

participating Corporates

CSR impact across 17 UN

Sustainable Development goals especially health, education, digital infrastructure and environment

Successful Initiatives

- UDAAN: Migrant Labour Project Positively impacted 9200+ brick kiln labourers (including 1370+ children), in Ibrahimpatnam and Sangareddy districts in 2022-23, with seven Government departments working together
- Laparoscopic machines and vacuum pumps installed in districts
- COVID-19 Warriors recognition event with Mr. Sonu Sood (philanthropist) recognising 75 entities, in-person in 2021
- Child response vehicles deployed across the State 33 vehicles sponsored for all districts and flagged off by Manasa Varanasi, Miss India 2020
- Round Tables organized with 180+ Corporates



Relationships Established Corporates and Industry bodies



Departments working closely with T-SIG



Interfaces with District Administration in 11 Districts



Contacts



Mr. K. T. Rama Rao
Minister for Industries & Commerce
Email: min_ktr@telangana.gov.in
Ph.: 040 2345 3233 / 2345 0455



Dr. Jayesh Ranjan, IAS
Principal Secretary (FAC) Industries & Commerce
Email: prisecy-inds@telangana.gov.in
Ph.: 040 2345 4449 / 2345 2985



Dr. Jyoti Buddha Prakash, IAS
Secretary (Handlooms, Textiles and Handicrafts)
Email: tshandtex@gmail.com
Ph.: 040 2322 1684



Mr. E. Venkat Narsimha Reddy, IAS
Vice Chairman & Managing Director
Telangana State Industrial Infrastructure Corporation
Email: vcmd_tsiic@telangana.gov.in
Ph.: 040 2323 3596



Mr. Krishna Bhaskar, IAS
Director of Industries
Email: coi.inds@telangana.gov.in
Ph.: 040 2344 1666



Mr. Vishnu Vardhan Reddy, IAS
Special Secretary
Investment Promotion & External Engagement
Industries & Commerce (I&C) Department
Email: splsecy-ip@telangana.gov.in
Ph.: +91- 9953577408



Mr. Bhadru Maloth, ITS
Director (Sugar) & Commissioner (Cane)
Email: commissioner_sugartelangana@hotmail.com
Ph.: 040 2324 4293, Mob: +91 94936 03399



Mr. Rajkumar Ohatker
Additional Director Commissionerate of Industries
Email: addidir.inds@telangana.gov.in
Ph.: 040 2344 1626



Mr. V. Madhusudan
Chief Executive Officer-Projects, TSIIIC
Email: ceo_projects@tsiic.telangana.gov.in
Ph.: +91 91337 12233



Mr. S. Suresh
Nodal Officer (TS-iPASS) & Joint Director,
Commissionerate of Industries
Email: dydir.sw.inds@telangana.gov.in
Ph.: +91 96400 92967



Mr. Venkata Sekhar
IPO, Invest Telangana
Email: invest-telangana@telangana.gov.in
Ph.: +91 86886 54321



Ms. Sreeha Reddy
Coordinator - Invest Telangana, Nodal Officer-Toys,
Email: co-2prisecy-inds@telangana.gov.in
Ph.: +91 70369 90999



Mr. Venkateshwarlu Sistla
MD & CEO, TIHCL
Email: md@tihcl.org
Ph.: +91 79016 74858



Mr. D. Srinivas Naik
Vice-Chairman and Managing Director TSLIPC
Email: vcmdtslipc@gmail.com
Ph.: +91 99493 59339



Ms. Rashmi Pimpale
CEO RICH
Email: ceo-rich@telangana.gov.in
Ph.: +91 9890165511



Ms. Vatsala Mishra
OSD to Prl. Secy., Director (MSME, Retail)
Industries & Commerce (I&C) Department
Email: dir-osd-ind@telangana.gov.in
Ph.: +91 88601 05064



Mr. Shakthi M. Nagappan
Director (Life Sciences & Pharma)
Email: dir_lifesciences@telangana.gov.in
Ph.: +91 77027 78077



Mr. Praveen P.A.
Director (Aerospace & Defence)
Email: dir-aero-iic@telangana.gov.in
Ph.: +91 96427 30037



Mr. Akhil Kumar Gawar
Director (Food Processing)
Email: dir-fp-ind@telangana.gov.in
Ph.: +91 96427 30037



Mr. Gopala Krishnan
Director (Automotive & EV)
Email: dir-automtv-ind@telangana.gov.in
Ph.: +91 63799 68974



Mr. Mihir Parekh
Director (Textiles & Apparel)
Email: dir-megatex-iic@telangana.gov.in
Ph.: +91 93230 29190



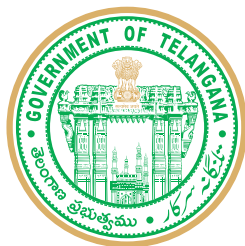
Ms. Aparna Bhumi
Director (Logistics)
Email: dir-log-tstpc@telangana.gov.in
Ph.: +91-9000333915



Ms. Archana Suresh
Head-Corporate Relations (T-Sig)
Email: headcsr-tsig-inds@telangana.gov.in
Ph.: +91 96765 36000



Mr. Manikanth Challa
Chief Executive Officer (DEET)
Email: ceo@tsdeet.com
Ph.: +91 9866345672



Industries & Commerce Department

Government of Telangana

<https://invest.telangana.gov.in/>

<http://www.industries.telangana.gov.in/>