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### TS-INDUSTRY WATCH

A newsletter by Industries & Commerce Department, Government of Telangana





Shri K Chandrashekhar Rao Hon'ble Chief Minister



Shri KT Rama Rao Hon'ble Industries Minister

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### FROM PRINCIPAL SECRETARY'S DESK



**Mr. Jayesh Ranjan,** Principal Secretary, I&C

I am happy to welcome the next quarter and appraise you of the important events in the previous quarter. As you may be aware, Telangana celebrated its 4th Formation day anniversary on June 2nd 2018. Hon' Minister Shri KT Rama Rao unveiled the I&C Department annual report, newsletter and distributed 'Industry Awards 2018' during a separate function on 4th June. In addition, 2nd United Nations MSME Day was celebrated on 27th June in collaboration with NI-MSME. I am proud to inform that Telangana in FY 2017-18 has outperformed the national growth rate again at 10.4% (constant prices) compared to all India growth rate at 6.6%. Let us continue this growth momentum in the current year as well.

### ANNUAL REPORT 2017-2018



Annual Report Launch by **Shri. K T Rama Rao**, I&C Minister

Minister for Industries and Commerce, Shri KT Rama Rao released I&C Department's Annual Report 2017-18 and newsletter 'TS-Industry Watch' April issue at The Park Hotel on 4th of June. Three MoUs were exchanged with National Productivity Council, Quality Council of India and Central Institute of Tool Design at Balanagar during event. These MoUs will help in spreading awareness about Lean manufacturing practices, smart manufacturing, Industry 4.0, ZED scheme and skill development among local manufacturing units. Minister also launched the CSR Portal to mobilize resources for development of people, community, and the environment. This portal will list various Government projects which require funding support from corporates and the corporates can select these according to



'Industry Awards 2018' distribution by **Shri. K T Rama Rao**, I&C Minister

their priorities and goals. During the event, Industry Awards 2018 were distributed for Large, Medium, Small and Micro Industries based on their outstanding performances under Financial, CSR, Innovation and best employee practices categories. The function was well attended by Govt. officials, industrial associations, company owners and media.

### **MSME DAY**

In order to recognize the importance of micro, small and medium-sized enterprises (MSMEs) in achieving the new global development goals, the United Nations General Assembly has designated 27th June as International Day for MSMEs. NIMSME being the premier institute in the field of MSME training and promotion organized the event in collaboration with I&C Dept., Govt. of Telangana. The chief guest for this event was Mr. Jayesh Ranjan, Principal Secretary, I&C Dept. Focus of this event was on Promotion of Women Entrepreneurship. Inaugural session was followed by a technical session by Govt. and bank officials. This was followed by a panel discussion by eminent women on "Women, Entrepreneurship & Innovation".



**Mr. Jayesh Ranjan** lighting the lamp along with NIMSME Director Mr. Sanjeev Chaturyedi

### **EVENTS AND WORKSHOPS**

### FTAPCCI

FTAPCCI with the support of National Small Industries Corporation (NSIC) organized an awareness program on "National SC/ST Hub" Empowering Youth through Entrepreneurship, on 15th March, 2018 in Warangal. The objective of the seminar was:

- To create awareness among the SC/ST entrepreneurs about the Hub,
- Bring together the SC/ST entrepreneurs,
   Financial Institutions and State Government on a common platform and deliberate upon steps taken for increasing the procurements from SC/ST MSEs and
- Coalescing efforts of all the stakeholders towards creating a supportive ecosystem for SC-ST Entrepreneurs.



Officials from FTAPCCI & NSIC spreading awareness about NSSH to SC/ST entrepreneurs in Telangana



Officials from FTAPCCI and TIHCL familiarize entrepreneurs with TIHCL's mandate and functions

FTAPCCI conducted an interactive meeting with TIHCL officials on "Telangana Industrial Health Clinic" at Federation House, FTAPCCI, Hyderabad to create awareness among the industry about the objectives and functions of the TIHCL

### **ALEAP INDIA**

ALEAP-India established a Garments Manufacturing Hub at ALEAP Industrial Estate, Pragathi Nagar, Kukatpalli, Hyderabad with an aim to create Direct employment for over 1000 women entrepreneurs from Self Help Groups. ALEAP-India has also tied-up with Aditya Birla Group for procurement of raw material which will be processed at the Hub in 10 ancillary units. This Hub will be a continuously functioning unit, which will further provide a fill in to the textile industry in Telangana.



Smt. M. Padma Devender Reddy, Hon'ble Deputy Speaker, Govt. of Telangana inaugurated the Garments Manufacturing Hub at ALEAP Industrial Estate

### FICCI

A two-day conference focusing on Indian mining industry was conducted; with discussions on current trends, developments, challenges, opportunities and future prospects. Aligned with the theme, the conference had technical sessions highlighting upon Indian mining perspective, technological advancements, mining machinery, equipment importance, exploration, state mining industries, skill development, mining contribution to GDP, policy regulations, international collaborations and future requirements of the industry.



Hon' Governor, Shri ESL Narasimhan and I&C Minister, Shri K T Rama Rao inaugurating the Mining Today 2018 conference

### **IMPORTANT VISITS AND MOUS**



Shri K T Rama Rao, I&C Minister with Etela Rajender, Finance Minister, Shri Ravi Shankar Aisola, Ambassador, Lao People's Democratic Republic, Shri Ausaf Sayeed, High Commissioner of India, Seychelles, Ms. Vani Rao, Ambassador, Finland and Shri. M Subbarayudu, Ambassador, Peru. The four ambassadors visited Hyderabad to study the various initiatives undertaken in Telangana and to understand reasons for being rated No. 1 in EoDB two years in a row



United States Pharmacopeia (USP) has joined hands with Govt. of Telangana to set up training institutes to help bridge the gap between university programs and industry best practice in Pharma sector. The MoU was signed by Telangana's I&C Principal Secretary, Mr. Jayesh Ranjan, and USP's Senior Vice President, Global Sites, K.V. Surendranath in the presence of Industries Minister Shri K.T. Rama Rao.



In the presence of Minister KT Rama Rao, Jayesh Ranjan, Principal Secretary, Industries Dept and Mr. Nirup Jayanth, Country Head for Jurong Consultants India Pvt. Ltd. signed an MoU to lay the roadmap for Genome Valley 2.0. The cluster has emerged as the largest life sciences destination in Asia, being home to over 200 companies employing 10,000 people. The current initiative will introduce a world class knowledge cluster and lay a master plan to transform the ecosystem into a smart satellite town of Hyderabad.

### **NEW INVESTMENTS IN THE STATE**



Shri K T Rama Rao, I&C Minister exchanging MoU with Mr. Olivier Monin, owner of Georges Monin SAS. Monin will invest more than Rs. 100 Cr. in Telangana to establish production facilities for manufacture of gourmet flavours from fruits, vegetables, flowers and nuts. The unit will provide employment to more than 50 persons directly and another 150 persons indirectly.



Mr Suresh Pattathil, CEO, Ferring India, met Shri K T Rama Rao, I&C Minister, Prl. Secy Industries Dept., Mr EV Narsimha Reddy, TSIIC VCMD and Mr Shakthi Nagappan, Director, Life Sciences. Ferring Pharmaceuticals laid foundation stone for its world class R&D and manufacturing facility in Hyderabad. The new R&D facility will add to group's global R&D capabilities and will be completed in three phases with a total proposed investment of US\$250 million, with an estimated INR 235 Crores into the first phase itself.



Shri K T Rama Rao inaugurated ITC Kohinoor Hotel with an investment of Rs. 775 Cr. on 2nd July at Hitec City. Also Seen are the Chairman of ITC Sri Y C Deveshwar and MD Sri Sanjiv Puri. ITC is looking at doubling its investment in the state from Rs. 2500 Cr in last 4 years, to another Rs. 2,500 Crore in the next 2-3 years. The ITC Group, intends to set up an Integrated Consumer Goods Manufacturing and Logistics Facility in Medak this year at an investment of Rs 800 crore-Rs 1,000 crore.

### **FOCUS SECTOR: PHARMA AND LIFE SCIENCES**

### **OVERVIEW**

India has been established as an important player in the global life sciences sector. The market is expected to grow to \$45 billion by 2020 and therefore, India is now on track to be one of the top six markets in terms of absolute size by 2020. Telangana is projected as the Pharma-Hub in India due to the presence of a strong regulatory framework and infrastructure ecosystem including R&D centres, training institutions, original manufacturers, contract manufacturers, testing labs, etc. The Life Sciences policy which streamlined the approval process and provided incentives for pharma companies has also strengthened the presence of pharma industries in the state.

### **HIGHLIGHTS**

- With a view to further develop the life sciences sector in the State and facilitate ease of doing business through shared infrastructure and cluster-based amenities, the Govt. of Telangana is developing Pharma City over 19,000 acres of land in Mucherla. About 7,500 acres of land has already been acquired for the first phase of the project. Once operational, the prestigious project, which will be the largest cluster of its kind in the world, is likely to attract an investment of about Rs. 64,000 crore, promote exports to the tune of Rs. 58,000 crore and create over four lakh jobs in the sector.
- Recognizing the leadership position of the State in life sciences innovation and manufacturing and in order to further strengthen the sector in the State, the Government is mulling framing a Vision 2030 Action Plan for the sector. The Action Plan also involves a framework to set up a life sciences incubator on the lines of T-Hub for promoting research and development in the life sciences sector and is also exploring opportunities in the emerging areas like digital medicine and artificial intelligence.
- In a significant development, Genome Valley, Hyderabad was accorded with Industrial Area Local Authority (IALA) status in February, 2018. The IALA status enables single point administration of the cluster, which will be with the Telangana State Industrial Infrastructure Corporation (TSIIC) thereby reducing the need to liaise with multiple authorities / Government bodies.

### **OUTLOOK**

- Life Sciences Infrastructure Fund, whose initial corpus will be Rs. 2,500 crores, to start investments this year.
- State Government to take steps towards skill development in the sector by designing courses tailor-made for the sector, in partnership with TASK.
- · Aim to create at least one incubator for the State every year, starting with the first of its kind incubatorfor vaccine development.
- A world-class institute focused on Immunotherapy, personalized medicine and Nanomedicine to be established in the State.

### **DISTRICT INDUSTRIES CENTRES - PROGRESS REPORT**

### **MEDCHAL**

**PROFILE** - Medchal Malkajgir is a well-connected district with 3 national highways and 2 state highways apart from many roadways running across the district. There is a presence of over 10000 MSME units with a total investment of Rs. 17480 crores.

**PRESENT SCENARIO** - As a result of the TS-iPASS initiative, 1706 enterprises have been issued 2014 clearances across the district.

**INDUSTRIAL CLUSTERS** - The district has an appreciable 32 industrial parks spread across a wide range of industries.

### **KHAMMAM**

**PROFILE**- Khammam Town is a Municipal Corporation and Khammam District is endowed with rich minerals like Granite, Coal, Dolomite, etc., Agricultural and Horticulture Resources like Paddy, Maize, Jowar, Green Gram, etc., are available in the District. Good Infrastructure facilities like Roads, Communication, Train facilities, etc. are available.

**PRESENT SCENARIO** - Under TS-iPASS Act, 242 units have been applied for issue of 568 approvals. Out of which 474 approvals were issued and 190 units were commenced operations, with an Investment of 386.00 Crores, providing employment to 4198 persons.

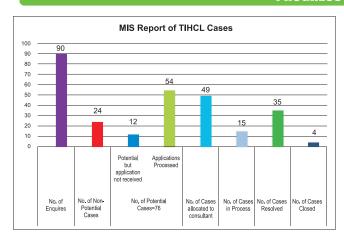
**INITIATIVES-** Mega Food Park, Buggapadu was established in 2016 in an extent of 198 Acres. of which 60 acres are proposed for Central Processing Centre (CPC). The total project cost of Rs.109.44 Crores. IT Hub at Khammam is under construction in an extent of Ac.1-20 Guntas with a project cost of Rs.25.00 Crores.

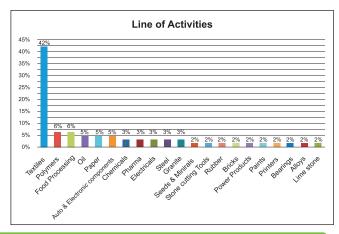
### **ENTREPRENEUR WATCH SPACE**

Padmashri Chintakindi Mallesham, who hails from a handloom weavers family, grew up watching his mother struggle with pain after work. This incited him to spend 7 years of his life mostly as a mechanic in Hyderabad, working on a machine that would automate the hand movements and reduce production time as well as address health issues. After the completion of machine, the entire process of handloom weaving was mechanized and production time was cut down to 1.5 hours. It not only alleviated health issues in weavers but also significantly improved their productivity, and therefore their incomes as well. Since then, Mr. Mallesham has sold over 850 Laxmi Asu machines (named after his mother), each ranging between Rs. 18000 and Rs. 20000. His work was recognized in many national and international platforms, where he received the prestigious Padma shri Award and made it to Forbes magazines list of top rural entrepreneurs in the world. The rural innovator has recently received a grant of Rs.1 crore from the Industries Dept., Govt. of Telangana, which will be utilized to procure land, build more Laxmi Asu machines and continue innovation for the benefit of the handloom industry.

Minister KT Rama Rao presenting the sanction letter of 1 crore to Chintakindi Mallesham

### **PROGRESS REPORT: TIHCL**





### TWEETS FROM THE MINISTER





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