



# TS-INDUSTRY WATCH

A Newsletter by Industries & Commerce Department, Government of Telangana

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**Shri K Chandrashekar Rao**  
Hon'ble Chief Minister



**Shri K T Rama Rao**  
Hon'ble Industries Minister



## FROM PRINCIPAL SECRETARY'S DESK



**Mr. Jayesh Ranjan, IAS**  
Principal Secretary, ITE&C & Industries Dept.,  
Government of Telangana

I am happy to launch this newsletter in the new year. MSMEs require support in many areas, of which digitization and online marketing provide substantial benefits to their business by helping them in outreach and discoverability. In view of this, we signed 2 MoUs recently with Justdial, one of India's largest search engines and Meesho, which operates an online marketplace and app by the same name. We hope that the local Industry Associations will help us in reaching out to their members so that they can take maximum benefit from these collaborations.

Continuing the growth momentum, we have been able to attract several investments in the past quarter including companies such as Agger Technologies, Amara Raja Batteries, CapitalLand India trust, Gemini Edibles & Fats India Ltd., Grid Dynamics, Hatsun, Malabar Gems & Jewellery, Daifuku, Page Industries, Roche and others.

After creating new benchmarks with State-supported facilities T-Hub and We-Hub, Telangana govt. is now creating a similar ecosystem for the biopharma segment with Biopharma Hub (B-Hub). B-Hub will support biopharma companies in conducting proof-of-concept studies in its facility and will cater to research activities.

## MoU with Justdial

Industries Department, Government of Telangana signed an MoU with Justdial, one of India's largest search engines, in a bid to digitize MSMEs in the State. The partnership will help MSMEs adapt to ways of doing business digitally, guide them to realise their full marketing potential, and reach out to customers in an effective way.



Besides getting access to Justdial's deep reach and penetration in the market, Justdial also aims to provide these MSMEs access to the brand's other offerings soon like JD Mart, India's fastest growing B2B platform, JD Xperts, a platform for on-demand home services and JD Pay, an online payment system for traders, businesses of all size.

## MoU with Meesho



Industries Department, Government of Telangana signed an MoU with Meesho which operates an online marketplace [www.meesho.com](http://www.meesho.com) and the Meesho app, that enables sellers to sell their products to customers across India.

Telangana government in collaboration with Meesho, intends to work with MSMEs in the State and provide them a platform to launch and grow their business online. Meesho will conduct training modules to help MSMEs understand the basics of running an online business including Seller account creation, Cataloguing Process, Marketing and provide ongoing support to address queries as well as support them in driving further business growth after initial activation.

# Investments and Collaborations

## Agger Technologies Pvt. Ltd

Agger Technologies Pvt. Ltd. (Attero subsidiary) signed an MoU with govt. of Telangana to invest Rs. 660 Cr. for manufacturing Li-batteries & cells. The project will provide employment to more than 300 people



## Amara Raja Batteries Ltd.

Amara Raja Batteries Ltd. announced plans to invest Rs. 9,500 Cr. in Mahabubnagar district over a period of 10 years by setting up a 16 GWh capacity Lithium Cell Gigafactory and a 5 GWh capacity Battery Pack Assembly Unit. The unit will come up at Divitipalli and create jobs for about 4,500 people in phases.



## Amazon Web Services Inc. (AWS)

AWS announced the launch of its second AWS infrastructure region, the AWS Asia Pacific (Hyderabad) Region, after Mumbai in India. AWS will invest about \$4.4 billion (Rs. 36,300 Cr.) by 2030 through this new region. The investment will support more than 48,000 full time jobs annually at external businesses during this time.



## Bosch Software

Hon'ble Minister Shri KT Rama Rao inaugurated the Bosch Software's smart campus in Hyderabad. Through the new 1.5 lakh sft. Facility providing employment to over 3,000 people, Bosch will strengthen its presence in Automotive Engineering domain.



## Biopharma Hub

After creating new benchmarks with State-supported facilities T-Hub and We-Hub, Telangana govt. is now creating a similar ecosystem for the biopharma segment with Biopharma Hub (B-Hub). Industries Minister laid the foundation stone for B-Hub at Genome Valley, a first-of-its-kind Growth-phase centre and Biopharma Scale-up manufacturing facility. B-Hub will support small and medium sized biopharma companies in conducting proof-of-concept studies in its 200L Single Use scale-up facility and will cater to research activities within the 1.5 lakh sq. ft. area while attracting talent and fostering innovation.



## CapitaLand India Trust (CLINT)

CLINT has signed an MoU with Govt. of Telangana to invest Rs. 1,200 Cr. in developing a 36 MW capacity Datacentre in Madhapur. The 250,000 sft. centre will be operational by end of 2024. CLINT will also double their current office space in Hyderabad of 6 Mn sft. over next 5 yrs. with a further investment of Rs. 5000 Cr.



## Daifuku

Daifuku signed an MoU with Govt. of Telangana to set up a new manufacturing facility in the State. The world's leading provider of automated material handling technology will invest Rs. 450 Cr. And provide employment to over 800 people.



## Hatsun

Hatsun has commissioned a 7 Ton/day Chocolate processing plant and a 100 Ton/day Ice-cream manufacturing plant in Zaheerabad. The ice-cream unit is today India's largest and the ice-creams are sold under popular brands of Arun Ice Creams and Ibacco.

## D E Shaw

D E Shaw inaugurated a new office space in Hyderabad and also celebrated 25 years anniversary of opening its office in the city as the first MNC in Hyderabad in 1996.



## G V Research Platform

Hon'ble Minister Shri KT Rama Rao inaugurated the state-of-the-art facility of G V Research Platform. The 28,000 sft. facility will offer a suite of preclinical research services and will have opportunities for Veterinary Science, Toxicology, Pharmacology and Analytical Research professionals.



## Gemini Edibles & Fats India Ltd.

Gemini Edibles & Fats India Ltd., a JV of Golden Agri-Resources (GAR) Singapore and maker of edible oils under Freedom Oil will be investing Rs. 400 Cr. in Telangana to set up a refinery.



## Grid Dynamics

Grid Dynamics, an enterprise-level digital transformation service opened its first Technology Centre in India in Hyderabad. Prl. Secretary Dr. Jayesh Ranjan along with Grid Dynamics CEO Leonard Livschitz inaugurated the new state-of-art facility in Knowledge Park.



# Investments and Collaborations (Cont.)

## Indian Immunologicals Ltd. (IIL)

Indian Immunologicals Ltd. announced an investment of Rs 700 Cr. to set up a new animal vaccine manufacturing facility in Genome Valley, Hyderabad.



## Nicomac Taikisha Cleanrooms Private Ltd.

Nicomac Taikisha Cleanrooms Private Ltd. is setting up its third manufacturing facility in Hyderabad. It will invest Rs. 126 Cr. to expand its cleanrooms production and start production of HVAC systems.



## Schneider Electric

Schneider Electric, the global leader in digital transformation of energy management and automation, recently conducted the ground breaking ceremony of its new state-of-the-art Smart Factory in Hyderabad with an investment of Rs. 300 Cr. Spread across 18 acres, the upcoming unit will be the company's second factory in Telangana.



## Infor

Infor, a global leader in business cloud software products, announced the expansion of its India operations with the opening of its new development centre (DC) in Hyderabad.



## Page Industries - Jockey

Page Industries Jockey brand plans to invest Rs. 290 Cr. to set up 2 facilities in Telangana. The facilities in Ibrahimpatnam and Mulugu (Siddipet Dist.) will provide jobs to 3000 and 4000 local youth, respectively. These units will manufacture garments which include Sportswear and Athleisure wear.



## Silicon labs

Silicon Labs recently inaugurated their new office. Hyderabad will be the Centre of Excellence for Silicon Labs for wireless IoT.



## LTI Mindtree

Larsen & Toubro Infotech Mindtree expanded its presence in Hyderabad with the set up of a Digital Experience Centre. The new 1,00,000 sft. Centre will have the capacity to accommodate more than 1,000 professionals.



## Vimta labs

Minister Shri K T Rama Rao inaugurated Vimta Labs' state-of-the-art EMI/EMC Lab at Neovantage Park (MN Park) in Genome Valley. It will handle advanced and complex testing to support ESDM requirements of Active Medical Devices, Wireless, defense, other electronic Industrial Sectors.



## Malabar Gems & Jewellery

Hon'ble Minister Shri K T Rama Rao laid the foundation stone for Malabar Gems & Jewellery manufacturing facility located in Maheshwaram, Rangareddy. It would be set up with an investment of Rs. 750 Cr. The facility will be the largest jewellery manufacturing unit of the company and would generate 2,750 jobs when operational. The company has 17 retail showrooms in Telangana employing 1000 people and plans to expand further.



## Roche

Roche has set up a Global Analytics and Technology Centre of Excellence (GATE) in Hyderabad. The global major made the announcement after its MD & CEO V Simpson Emmanuel met with Industries Minister Shri K T Rama Rao.



## Rx- Propellant

Rx-Propellant has developed 9 lakh sft. Of Life Sciences labspace Infrastructure in Genome Valley. The facility was recently launched by Industries Minister Shri K T Rama Rao.



## Yapan Bio

Minister Shri K T Rama Rao inaugurated Yapan Bio's Process Development Facility. Yapan can now support end-to-end development and manufacturing of RNA, DNA and gene therapy products starting from plasmids.



# District Profiles

## Hanamkonda (previously Warangal Urban)

**Profile:** Hanamakonda district, formerly Warangal Urban is located in the northern region of Telangana. The district headquarters are located at Hanumakonda. The district borders the districts of Jangaon, Karimnagar, Warangal, Bhupalpally and Siddipet. The district was formed in 2016 by carving out Warangal Urban district from the erstwhile Warangal district. In August 2021, the Warangal Urban district was renamed as Hanumakonda district.

The major mineral resources in the district includes laterite, granite, road metal, gravel, morrum and ordinary earth. Other resources comprise of milch animals and fisheries. The major crops in the district include Paddy, Cotton, Maize, Groundnut and Pulses.

**Present Scenario:** According to TS-iPASS, the total investment in the newly approved industries amounts to Rs. 167 crores. The total employment provided is 2595. 15 persons are employed Per Rs.1 crore of investment, on average. Micro & Small-Scale Sector (MSE) in the district mainly consists of agro-based industries like rice mills, flour mills, turmeric polishing, food products etc. and handloom & mineral-based industries like granite-cutting, stone-crushing, handicrafts and certain demand-based industries. Leather tanning is also famous in Warangal district.

## Yadadri Bhuvanagiri

**Profile:** Yadadri district is carved out of erstwhile Nalgonda district. The district shares boundaries with Nalgonda, Suryapet, Warangal Urban, Siddipet, Medchal and Shamshabad districts. Named after the biggest and the most popular pilgrim centre in Telangana, Yadadri is a district of historical and religious importance. Textile industry has significance presence. Pochampally handloom products are of national and international repute. The major mineral resources in the district include Quartz, Feldspar, Granite, Road Metal, Gravel. Morrum, Ordinary Earth. Other resources comprise milch animals and fisheries.

**Present Scenario:** According to TS-iPASS, the total investment in the newly approved industries amounts to Rs. 243 crores. The total employment provided is 3641. The major share of the newly approved industries in the state are in pharma, stone crushers and rice mills. 15 persons are employed per Rs.1 Crore of Investment, on average. The establishment of a new Green Industrial Park in the region will boost the MSME sector and development. The Industrial Park will accommodate over 400 MSME units providing employment to over 20,000 people directly and attracting investment over Rs. 1,000 Crore. The main industries in the district include Pharmaceuticals, Stone crushers, Poultry, Hatchery, Piggery, Thermocol manufacturing, Parboiled Rice mills and Paper products.

# Entrepreneur Watch

## Dhruva Space Pvt. Ltd.

Dhruva Space, founded in 2012 by Sanjay Nekkanti and other co-founders Krishna Teja Penamakuru, Abhay Egoor, and Chaitanya Dora Surapureddy, has seen remarkable growth as a full-stack Space-Engineering solutions provider. In 2020, after the private Space sector began to see accelerated growth in number of startups and capital investment, thanks to the support from the Govt. of India and Dept. of Space, Hyderabad-based Dhruva Space became the first Indian private company to secure an order for end-to-end design and development of space-grade solar arrays for satellites. The order was worth close to US\$2.7 million.

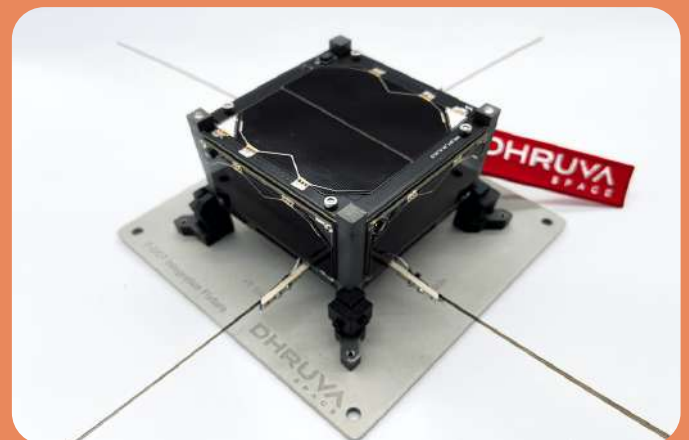
Later in the year, Dhruva Space partnered with Swedish Space Corporation (SSC) – the world's second largest ground station network – for cooperation on ground station and ground station networks. In October 2020, Dhruva Space was awarded the National Startup Award by the GoI for its efforts in Satellite and Space Technology. It also won the 'Best Startup - Silver' at the Telangana State Industry Awards 2022.

In October 2021, the company raised ₹22 Crores in funding led by Indian Angel Network (IAN) Fund and Blue Ashva Capital. On March 16, 2022, Dhruva Space signed a commercial launch services agreement with NewSpace India Limited. This marked the first step to facilitate future integration and launch services by Dhruva Space using Dhruva Space Satellite Orbital Deployers on the PSLV.

On June 10, Dhruva Space signed an MoU with Indian National Space Promotion and Authorization Center (IN-SPACe) for the enablement of space activities, namely the testing and launch of Satellites and Satellite components. On June 24, Dhruva Space also became one of the first Indian private companies to receive authorization from IN-SPACe for Space activities. Soon after, on June 30, Dhruva Space successfully space-qualified its 1U Satellite Orbital Deployer (DSOD-1U) onboard ISRO's PSLV C53 mission. The launch took place at 18:02 from Satish Dhawan Space Centre at Sriharikota, Andhra Pradesh. Following the mission success of the Deployer launch, Dhruva Space launched two of its satellites Thybolt-1 and Thybolt-2 onboard ISRO's PSLV C54 in November 2022.



ThyboltMission-ISRO: (from left to right) Srikanth Reddy, Head - Business Development, Dhruva Space; Dr. S. Somanath, Chairman, ISRO, and Secretary, Department of Space; Sanjay Nekkanti, CEO, Dhruva Space; Lt Gen Anil Bhatt; and Abhay Egoor, CTO, Dhruva Space; at Sriharikota on the day of the launch



The Thybolt satellite made on the P-DoT satellite platform. Thybolt satellites are designed, developed, manufactured and assembled at Dhruva Space's HQ in Hyderabad.

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